YILGARN GROUP LIMITED

GENERAL MEETING 07 APRIL 2026

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COMPANY OVERVIEW

CAPITAL STRUCTURE

YILGARN GROUP LIMITED

SHARES ON ISSUE (FULLY PAID ORDINARY)	32,305,337
"CLASS B" PERFORMANCE RIGHTS (exp 05/04/27)	230,000
TOTAL FULLY DILUTED	32,535,337

ZERO DEBT

GOLDZONE – TRANSACTIONS RETURNING VALUE TO SHAREHOLDERS

RECENT ACTIVITY

- Feb 25 - Secured Govt Co-Funding For Mt Elvire Drilling Program
- Sep 25 - Farmed out DSO Rights in six tenements (Jaurdi, Mt Jackson projects) to Yilgarn Iron Investments
- Feb 26 - 35 Tenements transferred to Forrestania Resources - Goldzone retains all DSO and Magnetite rights
- Mar 26 – Drilling underway at Mt Elvire

GOLDZONE – TRANSACTIONS RETURNING VALUE TO SHAREHOLDERS

RECENT ACTIVITY

Yilgarn Iron

- DSO Rights in 6 Tenements farmed out to Yilgarn Iron Investments

- Yilgarn Iron responsible for meeting expenditure commitments

- $300,000 paid to Goldzone on completion of signed Term Sheet **(paid in October 2025)**

- Up to $1.2m in ongoing milestone payments:
  - $100,000 cash payment on grant of the first POW in Mt Finnerty (Jaurdi) Tenements **(Paid March 2026)**
  - $100,000 cash payment on grant of the first POW in Mt Jackson Tenements
  - $200,000 cash payment on granting a Mining Notice
  - $300,000 cash payment on grant of Mining Tenure
  - $500,000 cash payment on commencement of Mining

- $1/tonne royalty for ore mined and exported (after first 500,000 tonnes)

GOLDZONE – TRANSACTIONS RETURNING VALUE TO SHAREHOLDERS

RECENT ACTIVITY

Mineral Resources Limited

- DSO Rights in 4 Tenements; interests to be assigned to Yilgarn Iron Investments (awaiting completion).

- $300,000 paid to Goldzone on completion of signed Term Sheet **(paid in 11/23)**

- Up to $1.25m in ongoing milestone payments:
  - $250,000 cash payment on grant of the first POW in or after 6 months from conversion of pending tenements **(paid Aug 2025)**
  - $200,000 cash payment on issue of a Mining Notice
  - $300,000 cash payment on grant of Mining Tenure
  - $500,000 cash payment on commencement of Mining

- $1/tonne royalty for ore mined and exported

GOLDZONE – TRANSACTIONS RETURNING VALUE TO SHAREHOLDERS

RECENT ACTIVITY

Forrestania

- 35 Tenements transferred to Forrestania Resources
- *GZI retains all DSO and Magnetite rights*

- As title holder, FRS now responsible for meeting expenditure commitments
- Cash payment of $600,000 and allot fully paid FRS shares to Yilgarn Group to the value of $3.55 million. The shares will not be escrowed. **(cash and shares paid 2/26)**
- Up to $3.1m in ongoing milestone payments:
  - $100,000 cash payment on granting of E 77/2750 (currently pending)
  - $500,000 - FRS shares on FRS reaching a Resource[1] of 50,000 oz of gold in the Johnston Range tenements
  - $500,000 - FRS shares on FRS reaching a Resource[1] of 50,000 oz of gold in the Mt Jackson tenements
  - $500,000 - FRS shares on FRS reaching a Resource[1] of 50,000 oz of gold in the Jaurdi tenements[2]
  - $500,000 - FRS shares on FRS reaching a Resource[1] of 100,000 oz of gold in the Johnston Range tenements
  - $500,000 - FRS shares on FRS reaching a Resource[1] of 100,000 oz of gold in the Mt Jackson tenements
  - $500,000 - FRS shares on FRS reaching a Resource[1] of 100,000 oz of gold in the Jaurdi tenements[2]

[1] *As defined in the JORC code; cutoff at 0.5 grams/tonne.*
[2] *The Jaurdi Group also includes M57/661 (Apples) and P 26/4435 (Grey Sapphire).*

GOLDZONE – TRANSACTIONS SNAPSHOT

RECENT ACTIVITY

Summary

- 3 transactions generate potential for over $10.3 million in cash and stock payments
- DSO mining in farmed out tenements could potentially generate multi-million dollar royalty payments

Date	Transaction	Payments to date Cash	Payments to date Stock	Pending Milestones	Royalty
Nov-23	MinRes / DSO: Mt Jackson	$550,000		$1,000,000	$1/tonne
Sep-25	Yilgarn Iron / DSO: Mt Jackson + Jaurdi (Mt Finnerty)	$300,000		$1,100,000	$1/tonne (after 500,000 tonnes)
Mar-26	Yilgarn Iron / DSO: Jaurdi (Mt Finnerty) POW	$100,000			
Jan-26	Forrestania Resources / 35 tenements	$600,000		$3,100,000	
Apr-26	FRS Stock to be distributed to shareholders		$3,195,000		
Apr-26	Balance FRS Stock		$355,000		
TOTALS		$ 1,550,000	$ 3,550,000	$ 5,200,000	
	Sum of Payments Made and Pending Milestones	Total	$ 10,300,000		

- *Company actively marketing additional DSO farmouts*

GOLDZONE – MINING ROYALTY POTENTIAL

RECENT ACTIVITY

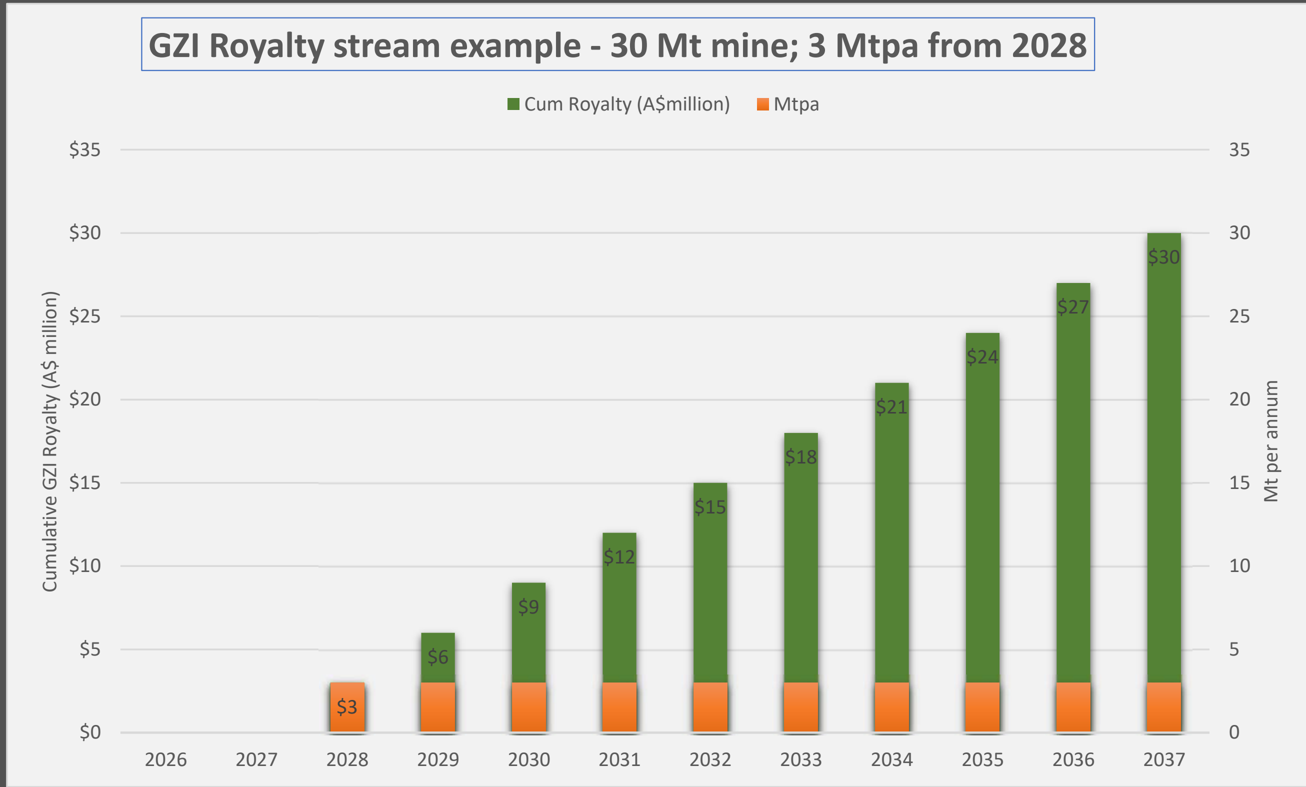
DSO exploration underway by Yilgarn Iron Investments in Jaurdi project area

Yilgarn Iron targeting 30 Mt mine

GZI Royalty Example Assumptions
- Mine size: 30 Mt (DSO)
- Mining commences: 2028
- 10 yr mine life at 3 Mt/pa
- $1 per tonne royalty to GZI

Could generate up to $30m in royalties to GZI

Note that assumptions are for example only. Actual decision to mine, size, timing etc subject to Yilgarn Iron.

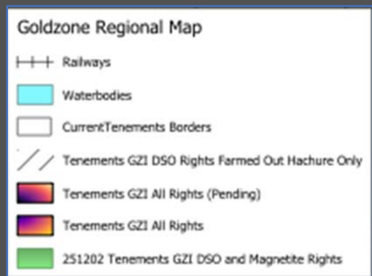


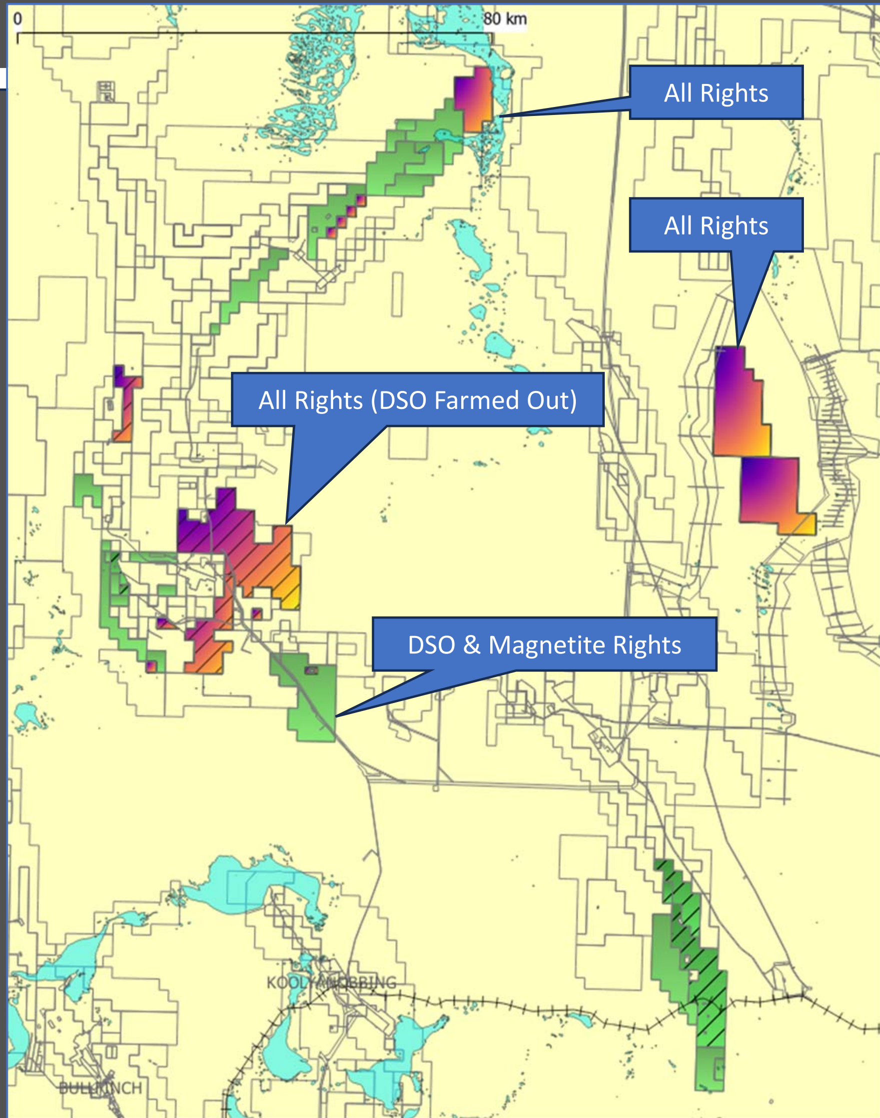
GOLDZONE TRANSACTIONS – PORTFOLIO IMPACT

RECENT ACTIVITY

PORTFOLIO IMPACT

Element	Pre-FRS		Post FRS		Comment
	Tenements	GZI sq km	Tenements	GZI sq km	
Gold / All	43	1483	12	691	Includes 4 pending tenements
DSO	33	962	37	975	Increase
DSO (Farmed out)	10	521	10	521	No change
Magnetite	43	1483	47	1496	Increase
Lithium/REE	43	1483	12	691	Kept the ones we wanted





GOLDZONE - ONGOING PROGRAMS

FUTURE ACTIVITY

- *Company actively marketing additional DSO farmouts*
  - ✓ *SW Johnston Range, Bungalbin, Mt Jackson individual tenements, NE Johnston Range – Blue Hill, Perinvale South (Gedagie)*
- *Drilling program at Mt Elvire aligned with improving market sentiment for Lithium/REE*
  - ✓ *JORC Resource / Farmout Mt Elvire?*
- *Company to follow up gold prospectivity in central Mt Jackson tenements*
  - ✓ *Geophysics / deeper drilling program / JORC?*
- *Magnetite Project*
  - ✓ *GZI retains rights in all tenements – opportunity to package*
- *Company to investigate Copper potential in SW Mt Jackson*
  - ✓ *JV potential with FRS / Leeuwin Metals?*
- *Expansion (Local) / Expansion (Regional)*
  - ✓ *Targeting: Fe, Au, Li/REE*

CORPORATE

- *IPO / RTO*
- *Cornerstone Investor*

GOLDZONE - PORTFOLIO

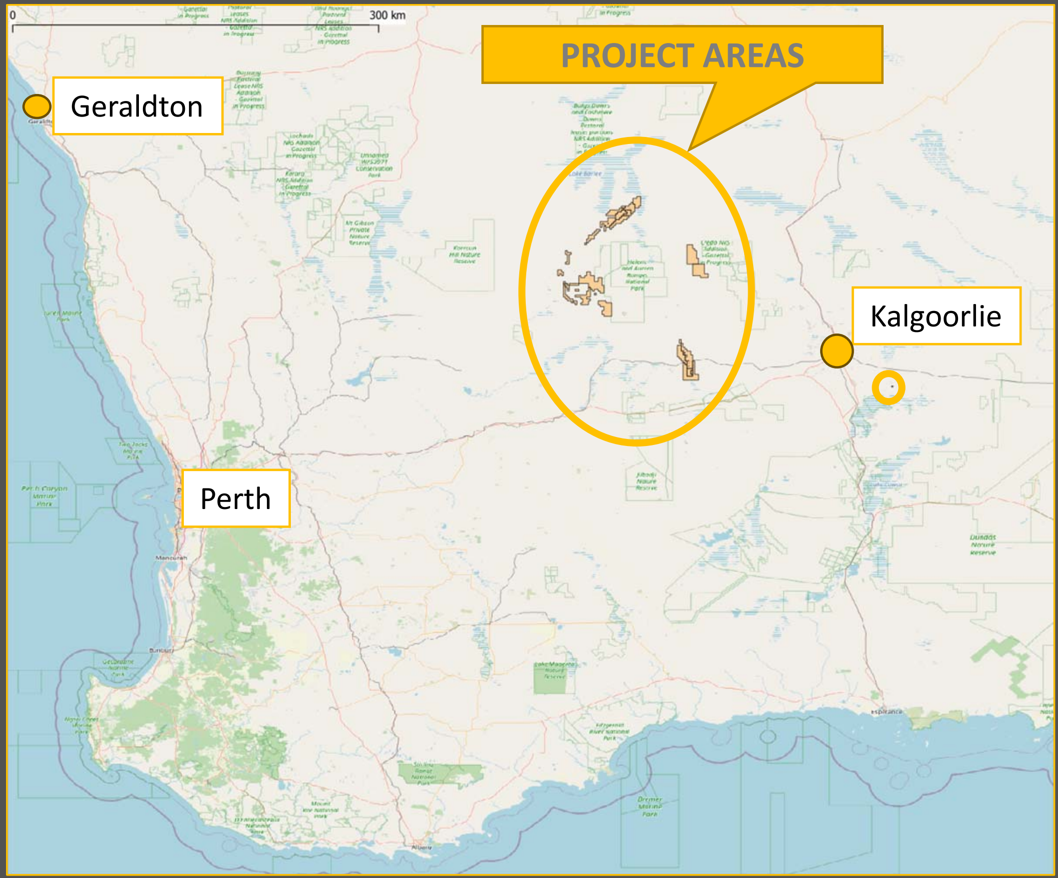
YILGARN CRATON

MAIN PROJECT AREAS

- JOHNSTON RANGE
- MT ELVIRE
- MT JACKSON
- GEDAGIE
- JAURDI

- ➢ IRON ORE
- ➢ GOLD
- ➢ COPPER
- ➢ LITHIUM/REE

- ➢ INTERESTS IN 43 TENEMENTS COVERING
  1,483 SQ KM

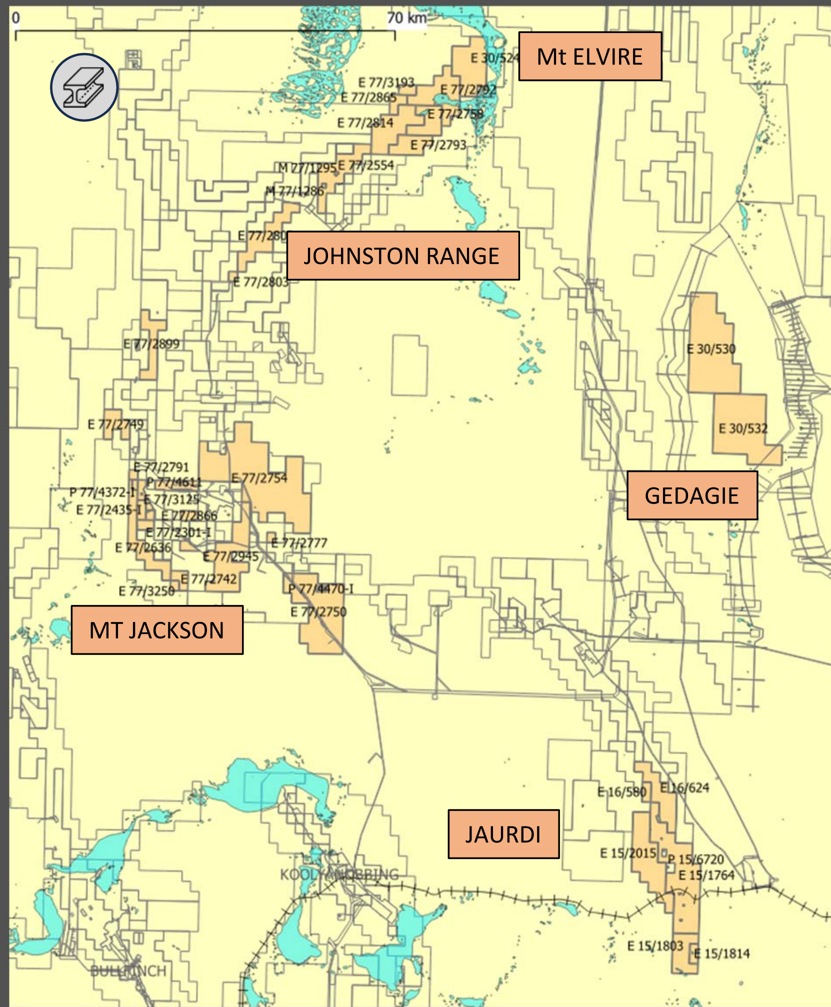


IRON ORE ASSETS - MAGNETITE

MAGNETITE

- GZI RETAINS MAGNETITE RIGHTS IN ALL TENEMENTS
- COMPANY PLANNING UPDATED REVIEW IN ALL PROJECT AREAS
- OPPORTUNITY TO PACKAGE ALL MAGNETITE RIGHTS TOGETHER

Goldzone Tenements – Magnetite Rights



IRON ORE (DSO)

MT JACKSON

- DSO RIGHTS IN SEVEN TENEMENTS FARMED OUT TO YILGARN IRON / MINRES (Green Hachured)

JOHNSTON RANGE / MT ELVIRE

- UP TO 66% FE IN 45 KM TREND

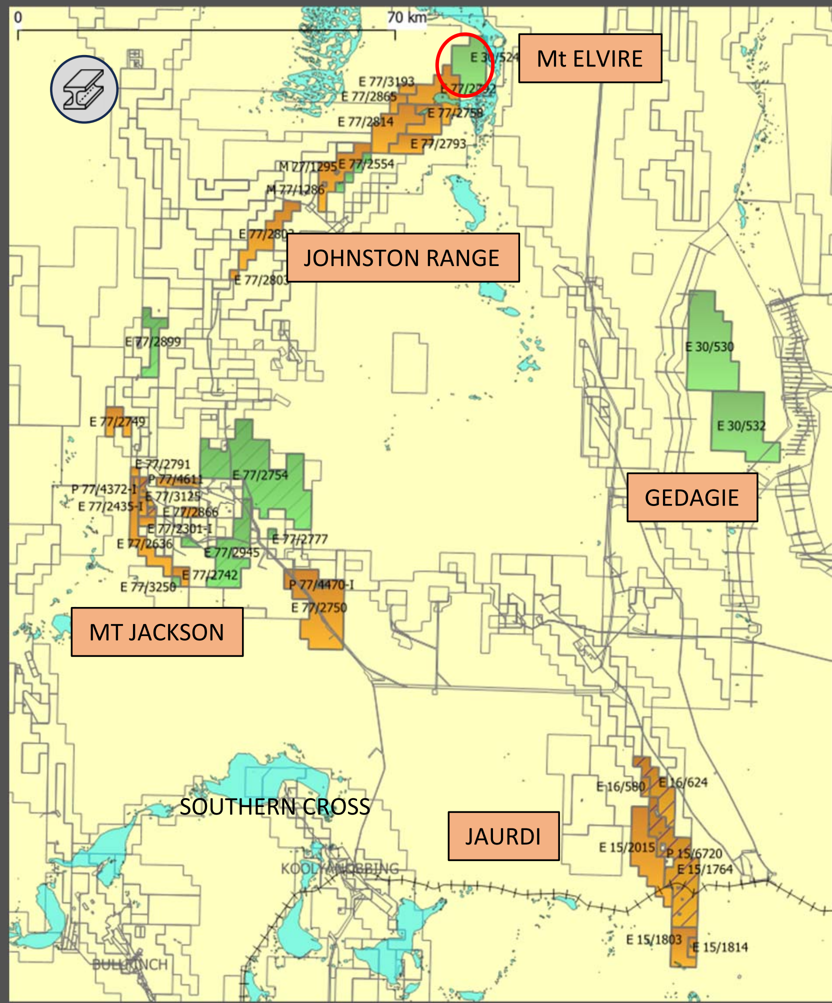
JAURDI

- DSO RIGHTS IN THREE TENEMENTS FARMED OUT TO YILGARN IRON (Hachured)
- POW APPLICATION FOR DRILLING IN E16/624 ALREADY SUBMITTED TO DEMIRS

GEDAGIE

- MAGNETIC ANOMALIES SUGGEST EXTENSIVE HEMATITE/MAGNETITE DEPOSITS

Goldzone Tenements – DSO



IRON ORE ASSETS - PROJECT REVIEW

MT ELVIRE

E 30/524

HIGH-GRADE ROCK / SOIL ASSAY SAMPLES

- Up to 62.4% Fe
- 12 km DISCONTINUOUS STRIKE

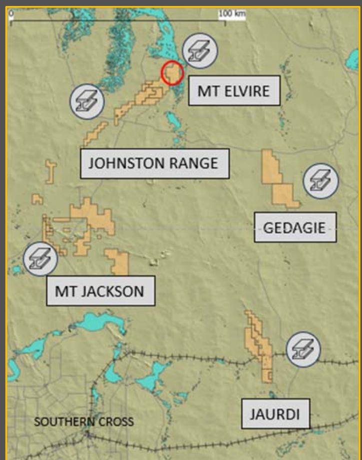
DSO & MAGNETITE POTENTIAL

- OPTION TO TRANSPORT TO KOOLYANOBBING THEN RAIL TO PORT OF ESPERANCE

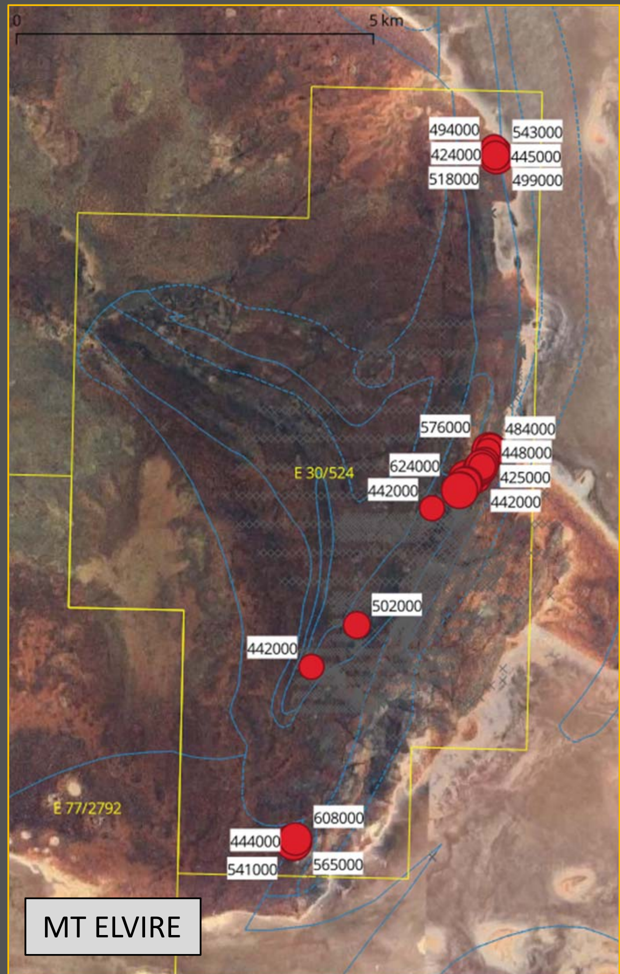
DRILL TESTING REQUIRED

- WALK UP OUTCROPPING TARGETS

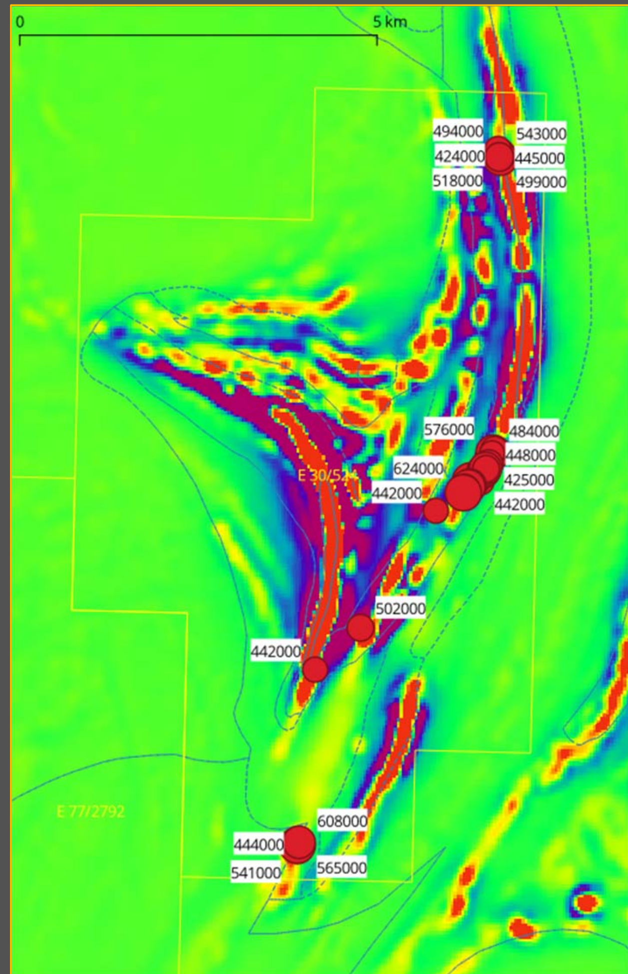
BULK OF TENEMENT YET TO BE EXPLORED



E 30/524 over Satellite – Fe > 48% (ppm)



E 30/524 over Aeromag (RTP1VD) – Fe > 48% (ppm)



LITHIUM / RARE EARTHS

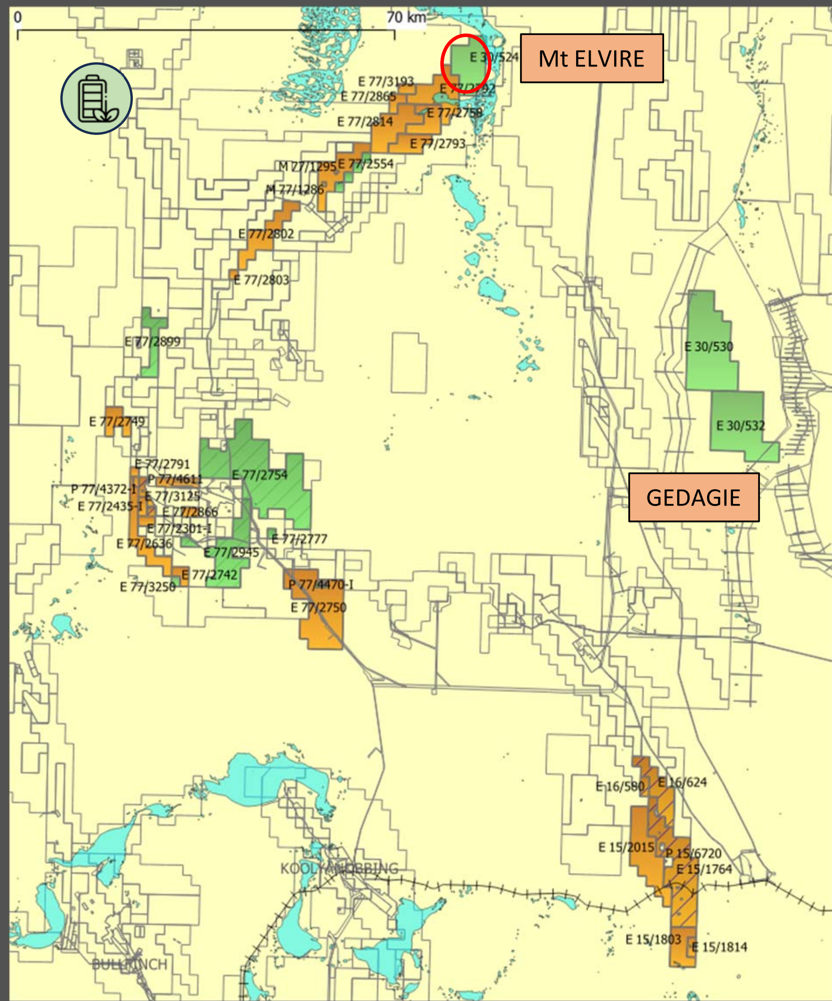
MT ELVIRE

- ANOMALOUS LITHIUM MAPPED AT SURFACE IN EXTENDED TREND
- ANOMALOUS RUBIDIUM
- REE / NIOBIUM POTENTIAL
- ADDITIONAL POTENTIAL WITHIN TENEMENT

GEDAGIE

- LITHIUM IDENTIFIED IN SOIL/ROCK CHIP ANALYSIS

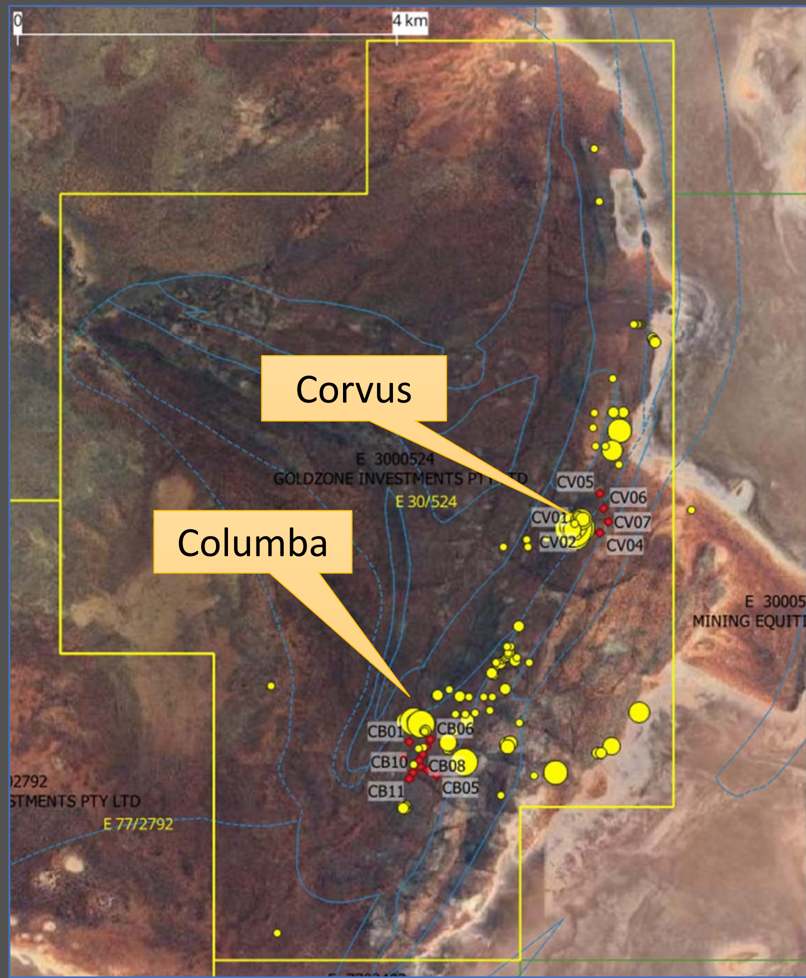
Goldzone Tenements – Magnetite Rights



MT ELVIRE – E 30/524 – LI/REE

- **DRILLING COMMENCED AT COLUMBA IN MARCH – HELD UP BY WEATHER**
- MULTIPLE SIGNIFICANT LI-CS-TA (LCT) PEGMATITE SWARMS ALONG A 12 KM BAND ON EASTERN SECTOR OF TENEMENT.
- OVER 1,300 ROCK AND SOIL SAMPLES ACQUIRED AND ASSAYED BY GOLDZONE IN 2022 & 2023. PEAK ASSAY RESULTS TO DATE CONFIRM UP TO 5,230 PPM LI (1.13% LI_2O) PLUS 5,610 PPM RB AND ANOMALOUS RARE EARTH RESULTS. ALL AT HEAVILY WEATHERED SURFACE.
- FEB 2025 - HIGHLY ENCOURANGING REVIEW BY AN INDEPENDENT GEOLOGIST OF THE LITHIUM AND RARE EARTH POTENTIAL IN E 30/524
- APRIL 2025 - GOLDZONE WAS SUCCESSFUL IN ITS APPLICATION FOR A CO-FUNDING GRANT FOR A PROPOSED 2,920M (11 HOLE) DRILLING PROGRAM IN E 30/524 TO FURTHER ASSESS TWO OF ITS LITHIUM/REE PROSPECT AREAS (ADJOINING FIG SHOWS THE PROPOSED LOCATIONS).

E 30/524



COPPER ASSETS

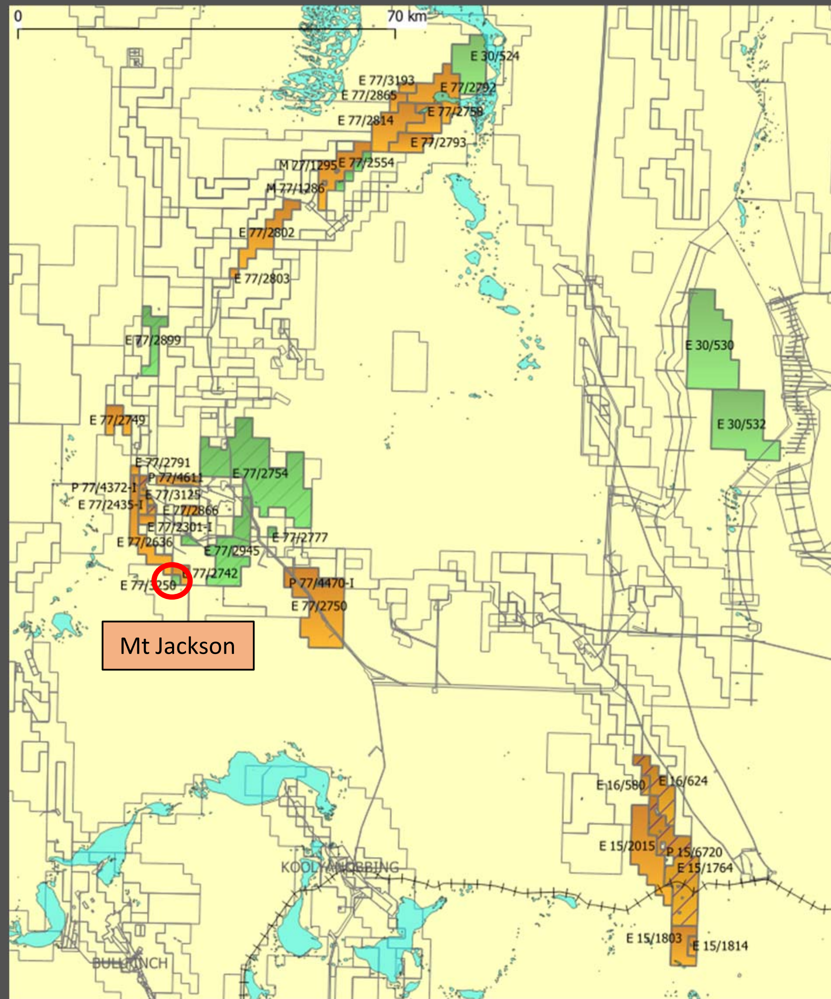
COPPER

MT JACKSON

- GZI RETAINS ALL RIGHTS IN E 77/3250 – HISTORIC COPPER MINE SITUATED WITHIN TENEMENT

- ANOMALOUS COPPER MAPPED BY GOLDZONE AT SURFACE AND AT DEPTH IN SOUTH EAST MT JACKSON AREA:
  E 77/3626
  E 77/2742
  E 77/3250

Goldzone Tenements – Copper

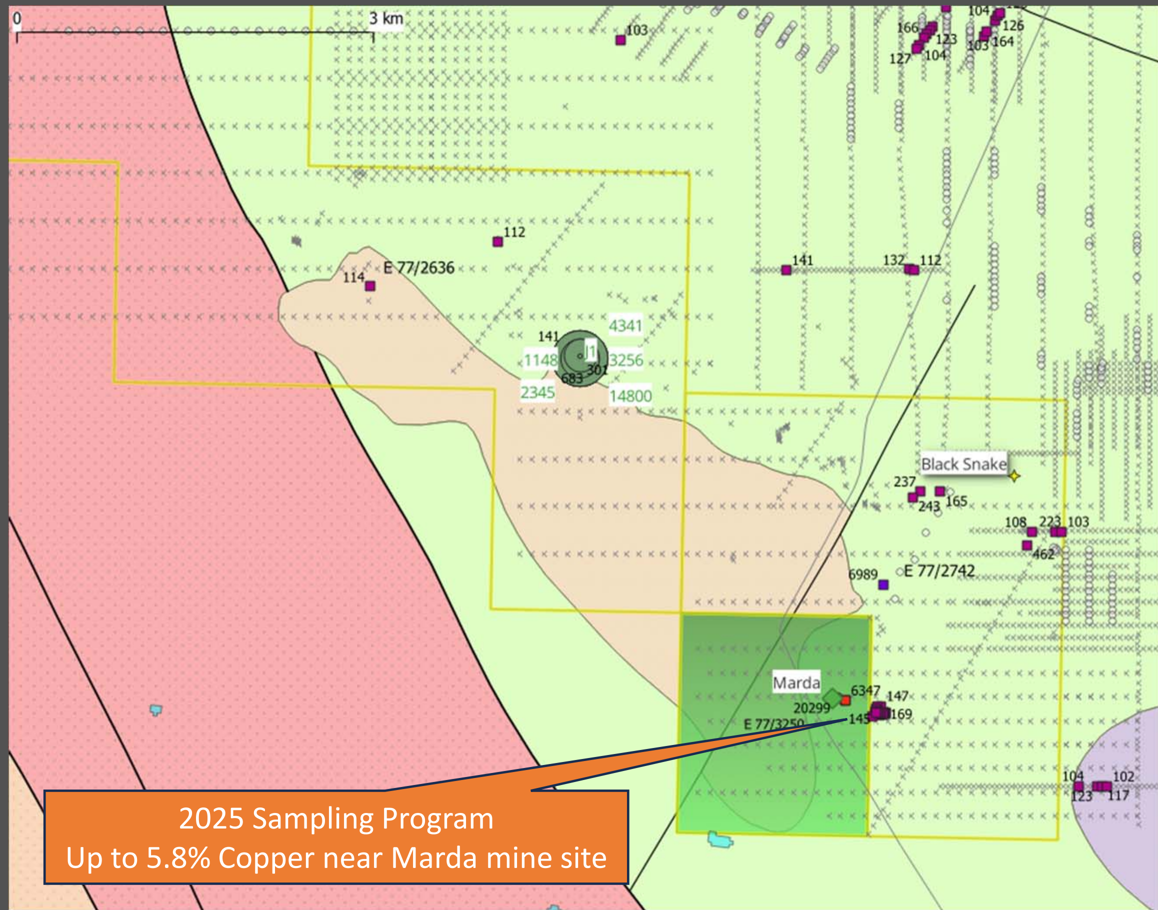


COPPER ASSETS- PROJECT REVIEW

MT JACKSON

- GOLDZONE'S 2022 RAB DRILLING IN E 77/2636 RECOVERED COPPER (CU) SAMPLES RANGING UP TO 1.48%, WITH NEARBY SURFACE SAMPLES CONTAINING UP TO 1.3% CU.
- IN 2024, THE COMPANY THEN EXTENDED THE POTENTIAL PROSPECTIVITY IN THE AREA WITH ANOMALOUS CU SAMPLES TAKEN ON TREND TO THE SOUTH EAST IN E 77/2742
- IN EARLY 2025, IN THE VICINITY OF THE HISTORIC MARDA COPPER MINE IN E 77/3250 (MARDA PRODUCED 16 TONS OF CARBONATE -OXIDE COPPER ORE) SAMPLES YIELDED ASSAY RESULTS UP TO 5.8% CU - THE HIGHEST COPPER SAMPLES WE HAVE SEEN TO DATE. THE ANOMALOUS DRILLING AND SURFACE SAMPLES ARE GENERALLY CLOSE TO A LOCAL AMPHIBOLITE BASALT/MONZOGRANITE CONTACT. MORE WORK IS PLANNED TO FOLLOW UP.

SE Mt Jackson – Copper samples (ppm)



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