



GOLDZONE INVESTMENTS

GOLD ASSETS

NOV 24



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Background

Goldzone Investments (GZI) holds a commanding position over the Marda - Diemals and Watt Hill greenstone belt close to Southern Cross and 400km east of Perth WA.

The region contains multiple open pits that are being mined by Ramelius Resources (ASX : RMS) at their Marda Operations

Goldzone holds **23 tenements** (including three mining licenses) in 3 primary project areas in the area. GZI's tenement package is divided into a north, central and southern package.

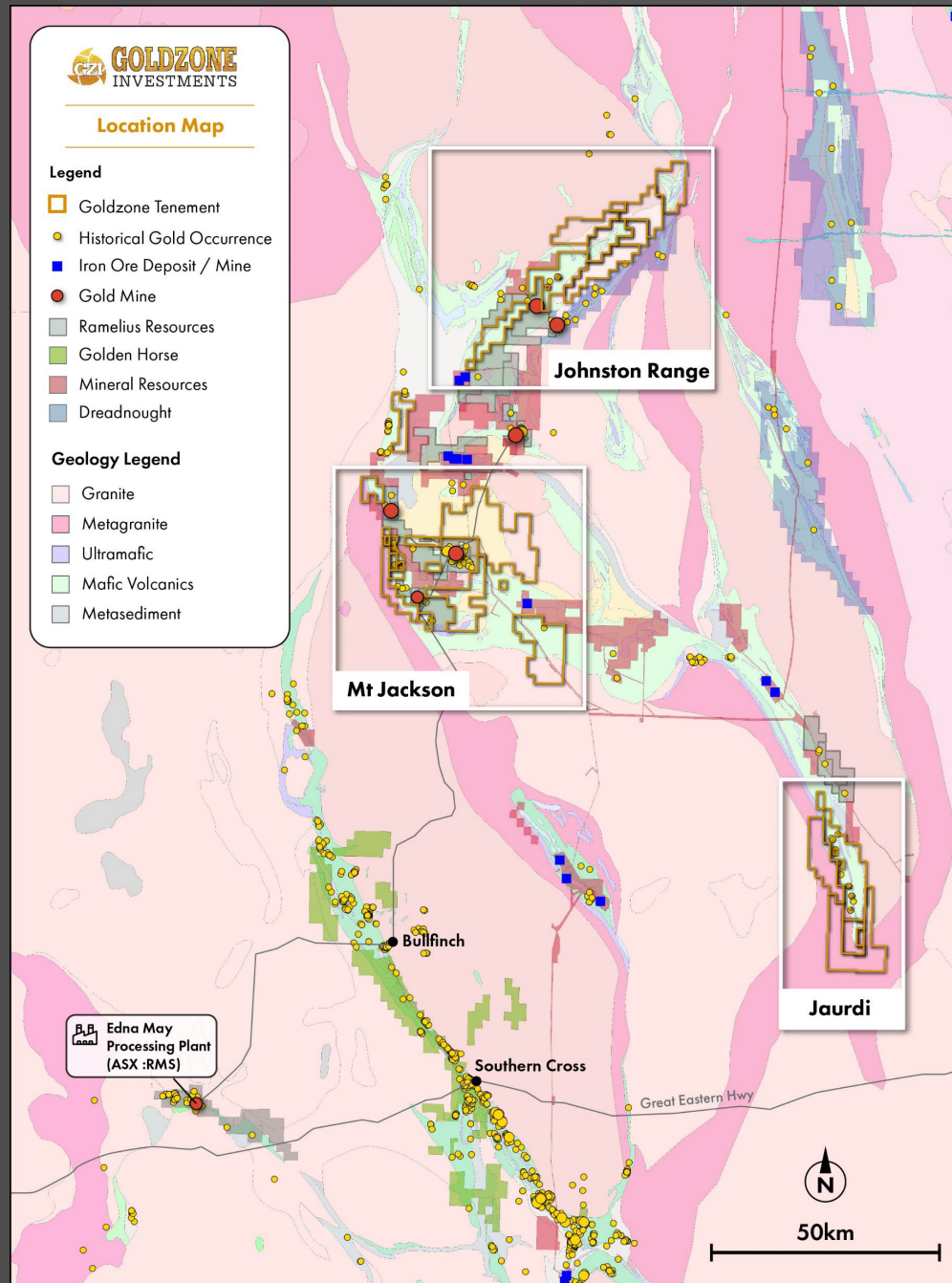
- Mt Jackson (central)
- Johnston Range (north)
- Jaurdi (south)

An additional two tenements are located in the Sandstone area and in the Monger Goldfield.

In total the tenements cover over **580 sq km**.

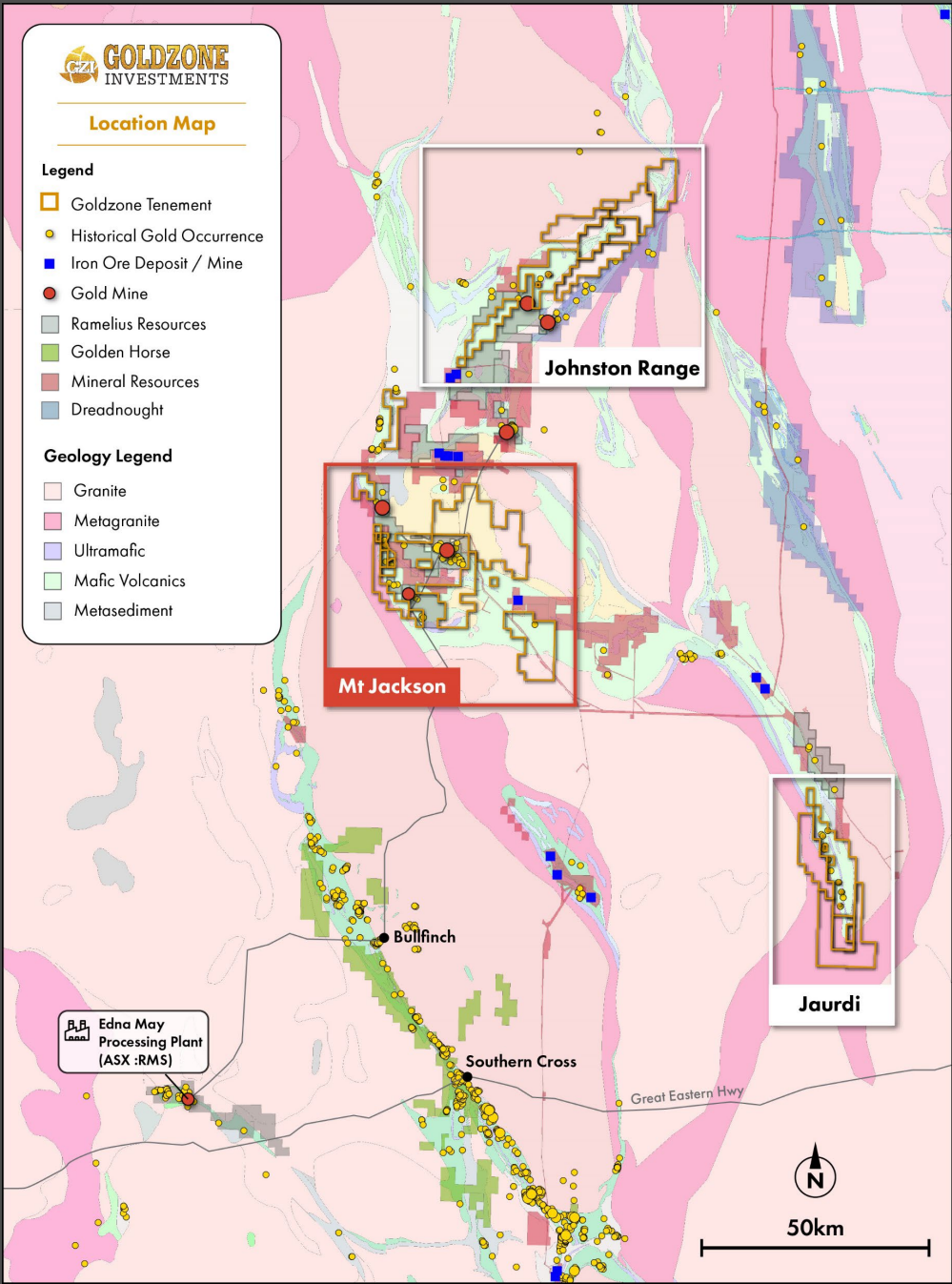
The three project areas cover **14 distinct prospective trends** totalling almost **37km** and which include historic gold mines. Mineralisation is typically associated within or adjacent to banded iron formations (BIF).

In most cases previous mining was limited to shallow (<50m) depths and constrained by low gold prices. With stronger price support and modern in-depth exploration and development techniques that will assess prospectivity more accurately – and go deeper - these areas are primed for a renaissance.





Mt Jackson Location





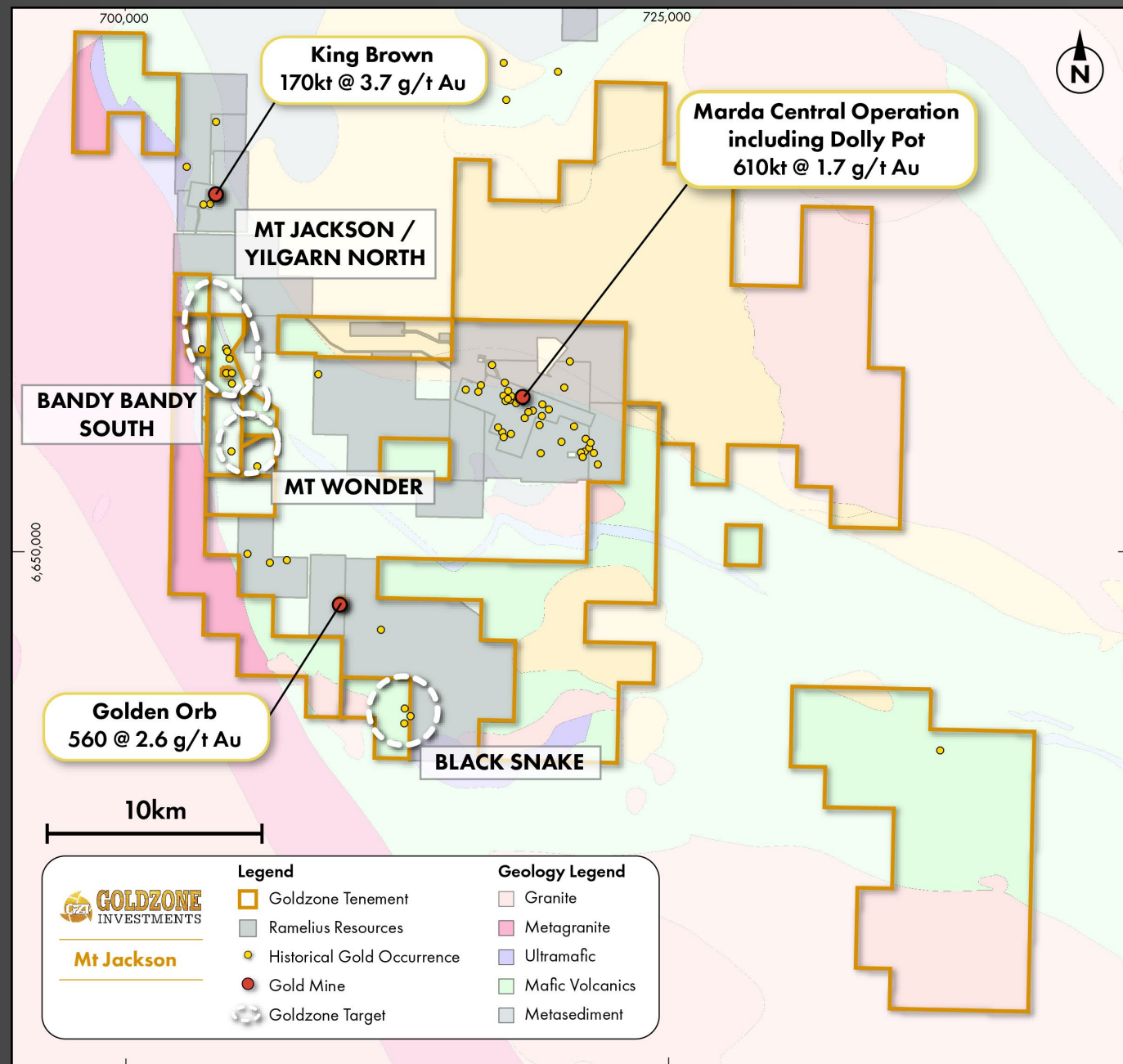
Mt Jackson

South Western area of Marda Greenstone belt.
Mineralisation related to BIF units.

GZI tenure surrounded by RMS and mined resources including King Brown, Dolly Pot and Golden Orb.

GZI main targets include:

- Yilgarn North + Mt Jackson
- Bandy Bandy South
- Mt Jackson Wonder
- Black Snake





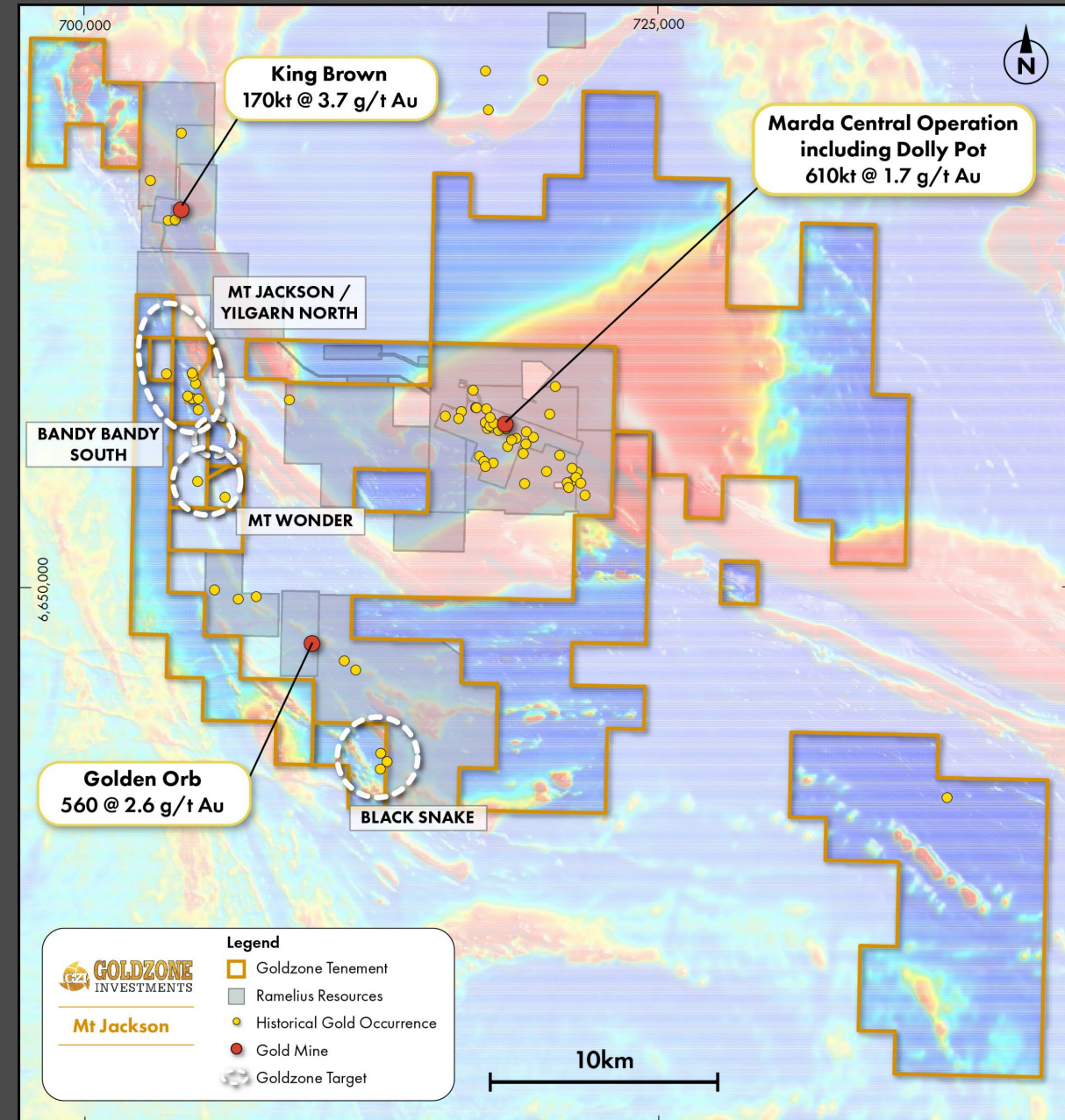
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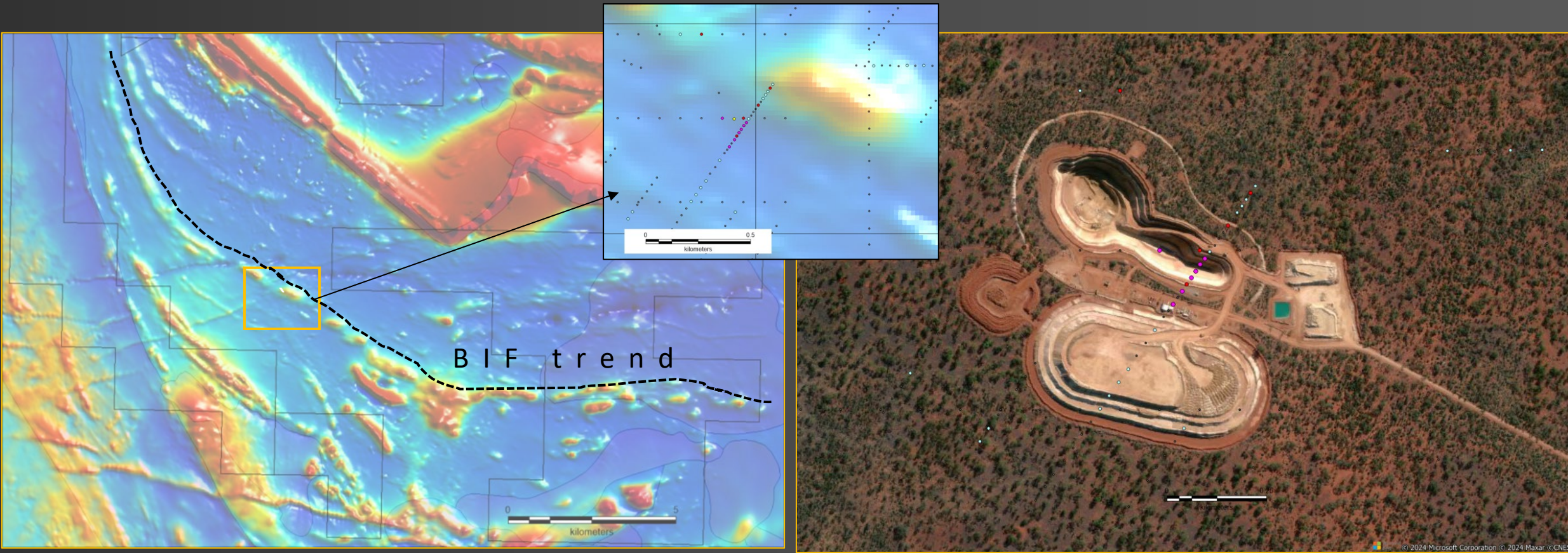




What we are looking for ... Golden Orb example

Regional soils identify two samples > 20ppb gold adjacent to BIF.

Subsequent drilling defined a resource of 560kt @ 2.6 g/t Au which RMS mined in 2023





Mt Jackson

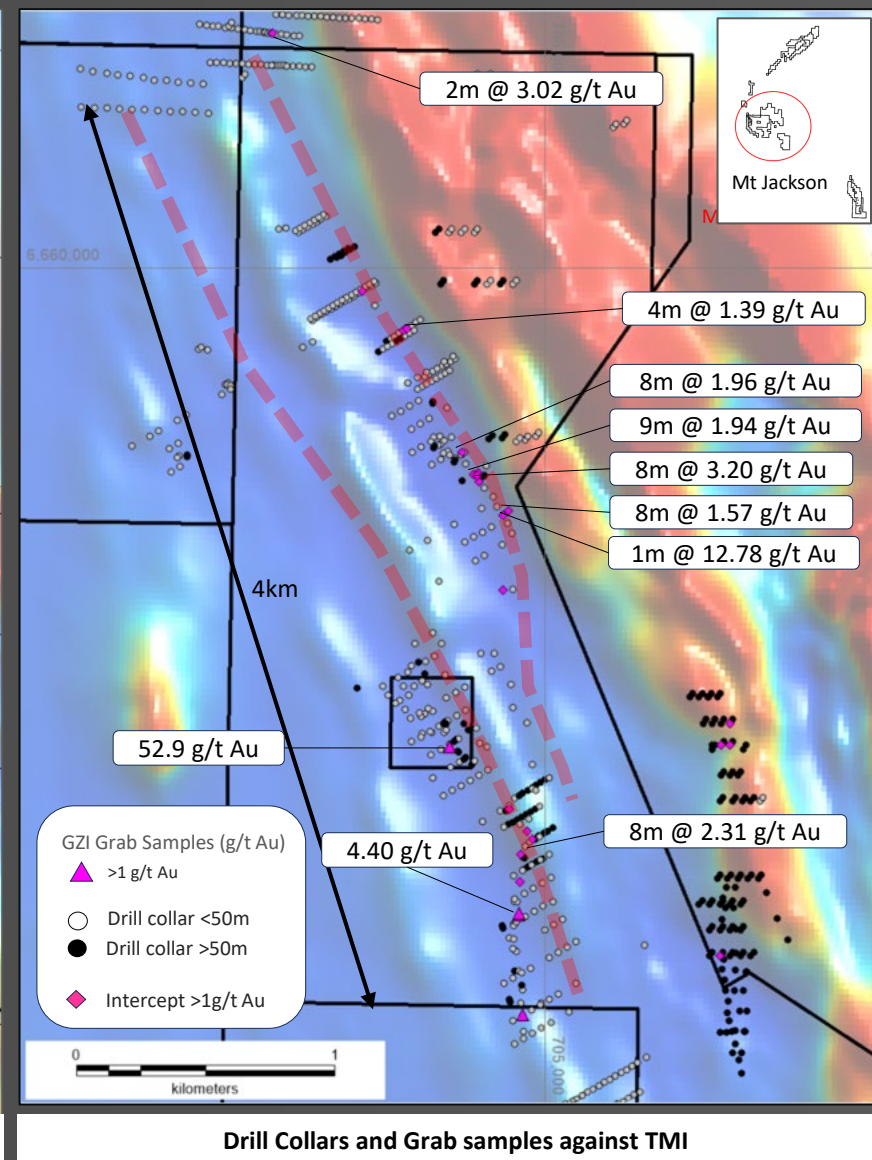
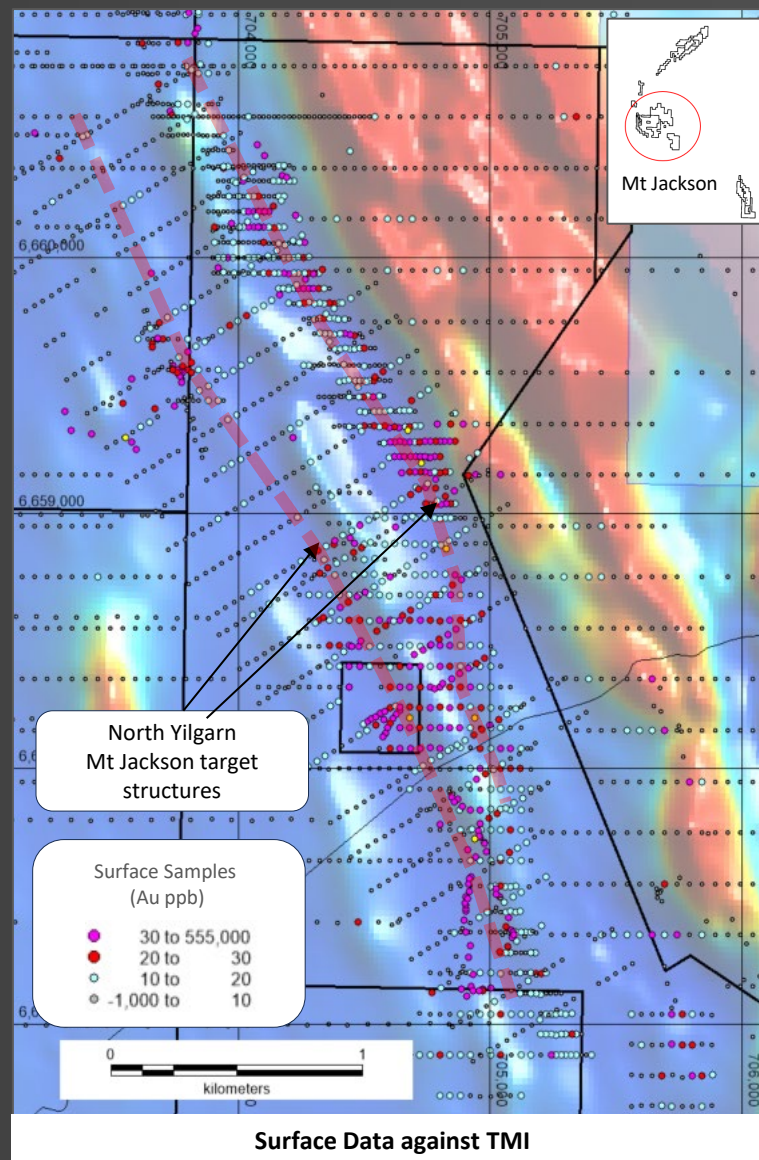
Yilgarn North/ Mt Jackson

Two large ~4km long surface anomalies adjacent to BIF horizon with faulting evident

Limited, mostly shallow RAB, has intercepted economic grades including

- 8m @ 3.20 g/t Au
- 9m @ 1.94g/t Au
- 8m @ 1.96 g/t Au
- 8m @ 2.31 g/t Au

Opportunity to define mineralised structure along strike and at depth with pattern drilling (multiple fence lines)





Mt Jackson

Bandy Bandy South

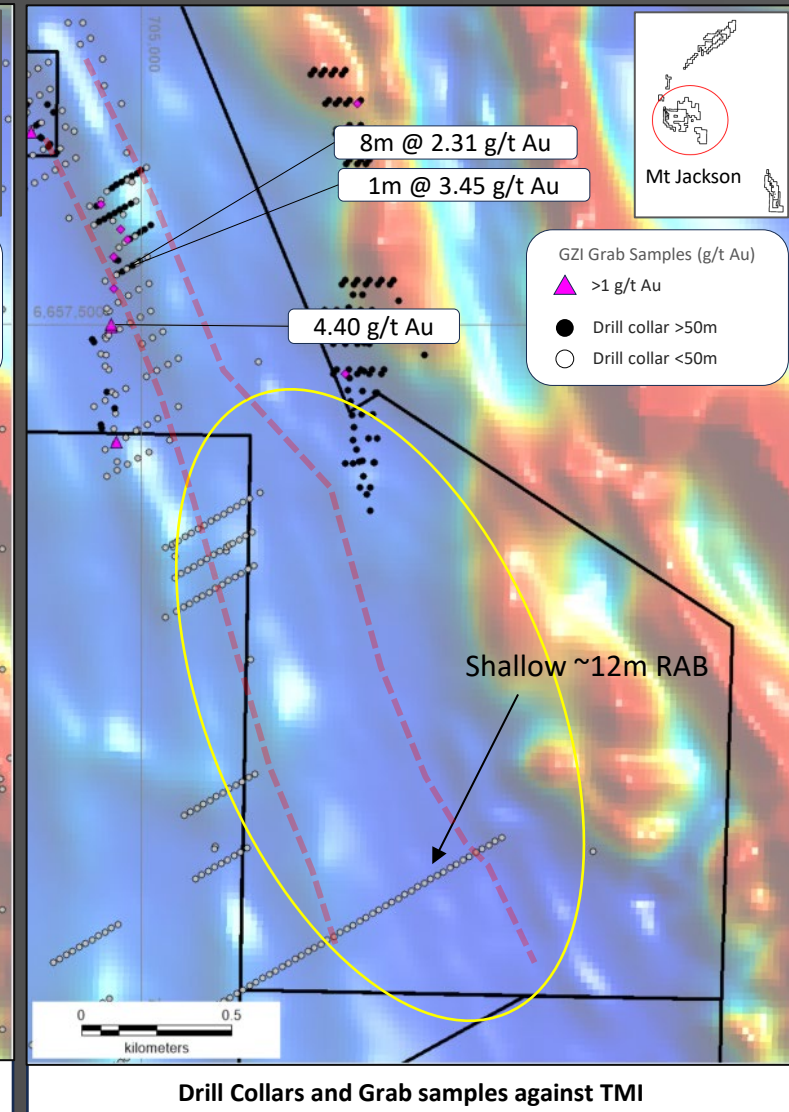
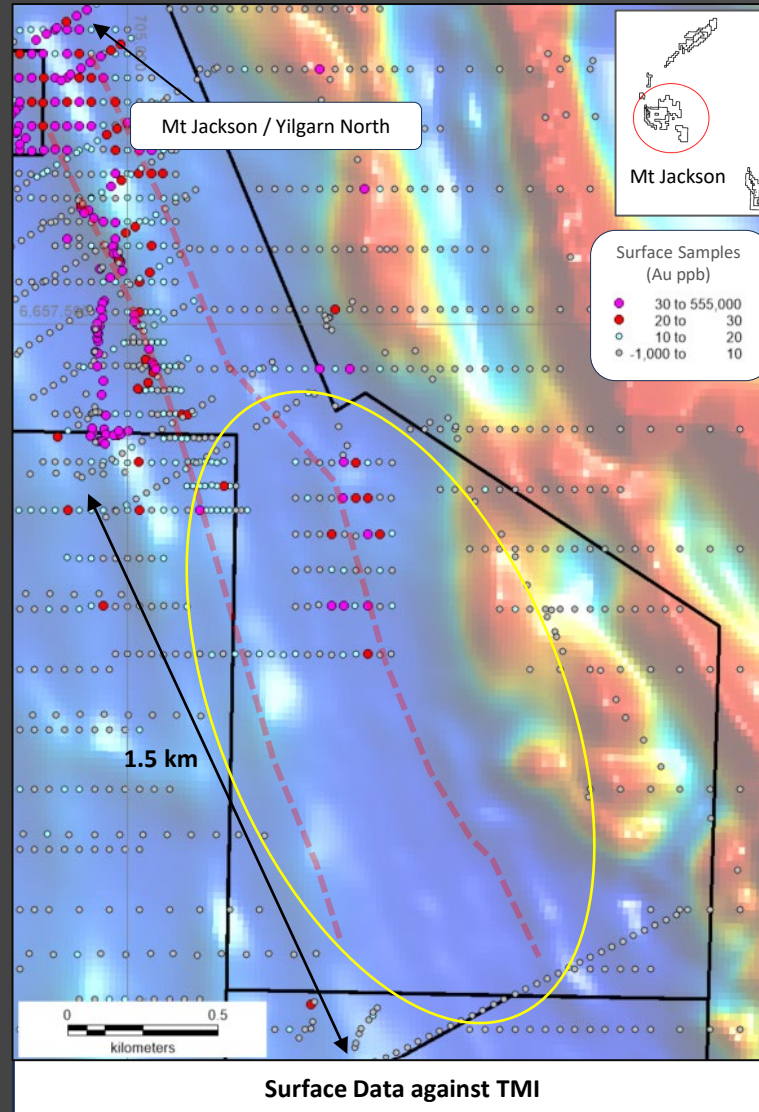
Historical surface anomaly which has not been followed up to the south

Similar geological setting to Golden Orb - adjacent to dislocated / faulted BIFs

Along strike to know mineralised structure - to the south of Mt Jackson / North Yilgarn

Scale - large gap in surface data – gap is 1km, 1.5km target opportunity

Single line of shallow drilling in the south





Mt Jackson

Mt Jackson Wonder

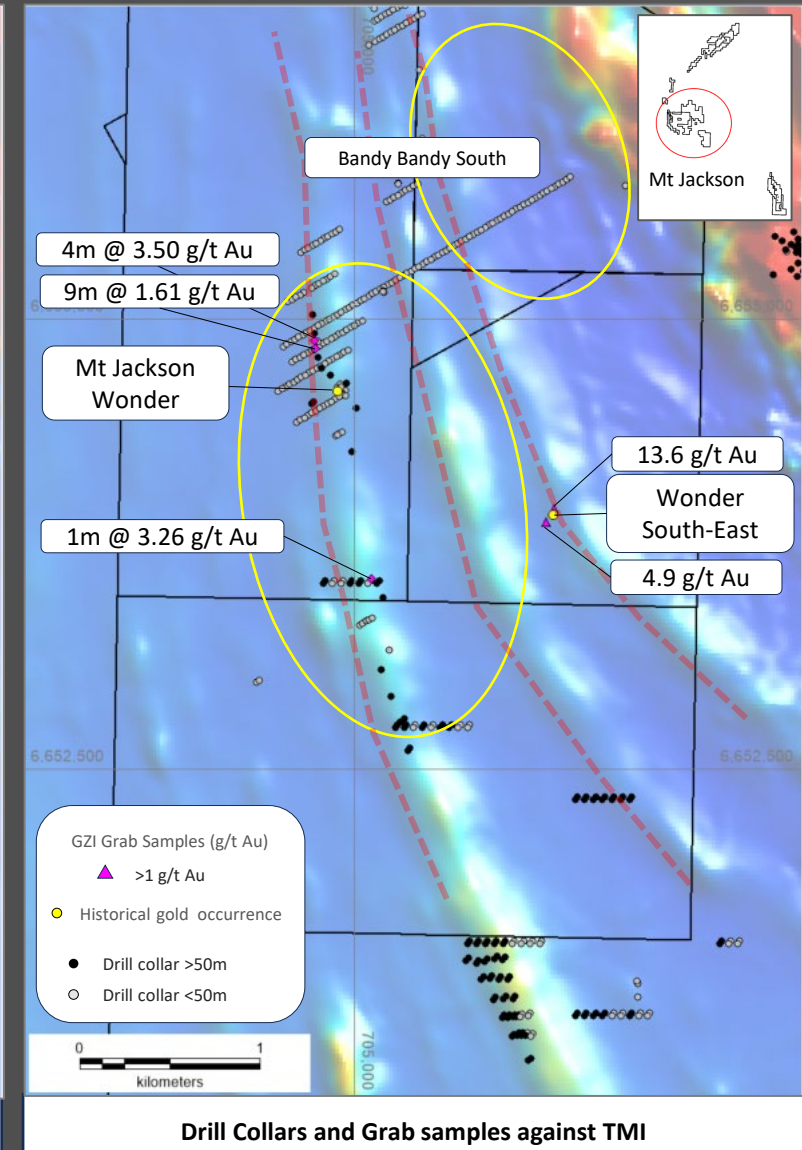
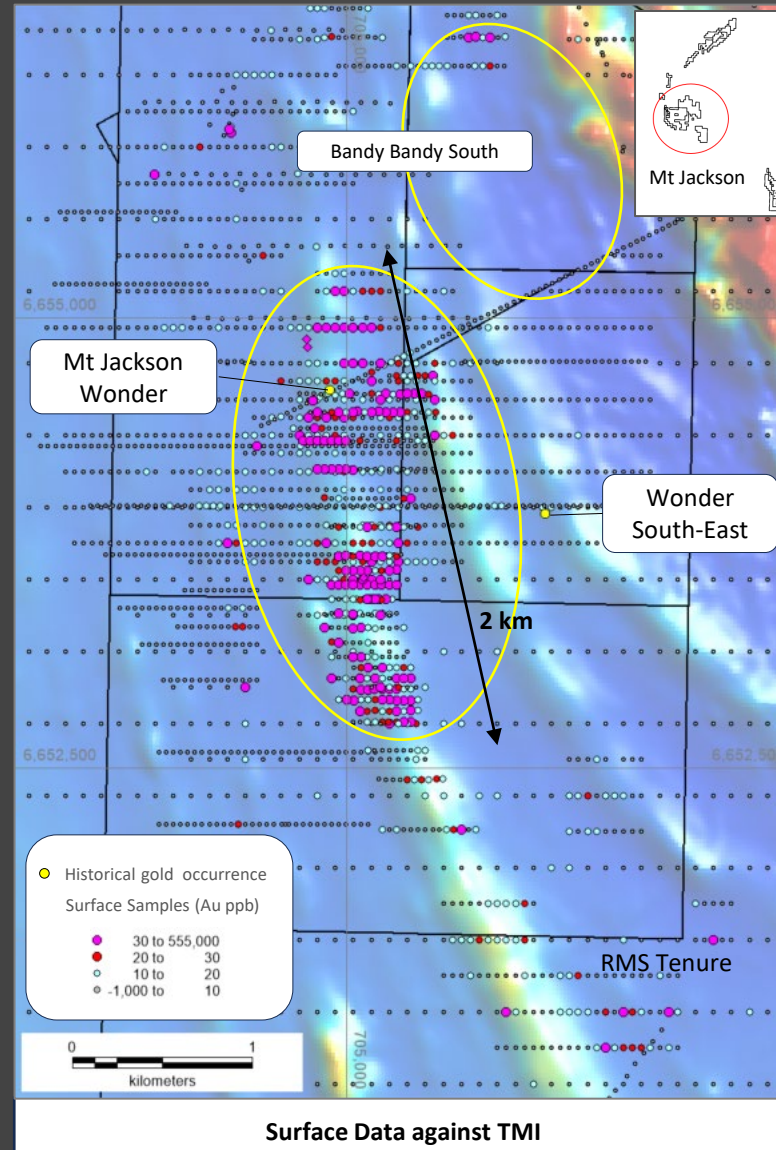
Mt Jackson Wonder is a 2km area of surface gold anomalism along three BIF trends

These BIF host Golden Orb and other mineralisation to the south and Mt Jackson and Yilgarn North to the north.

Tested by limited RAB in 2005.

Significant intercepts include:

- JARB071 13-17 4m @ 3.50 g/t Au
- JARB078 59-60 1m @ 3.26 g/t Au
- JARB070 14-23 9m @ 1.61 g/t Au





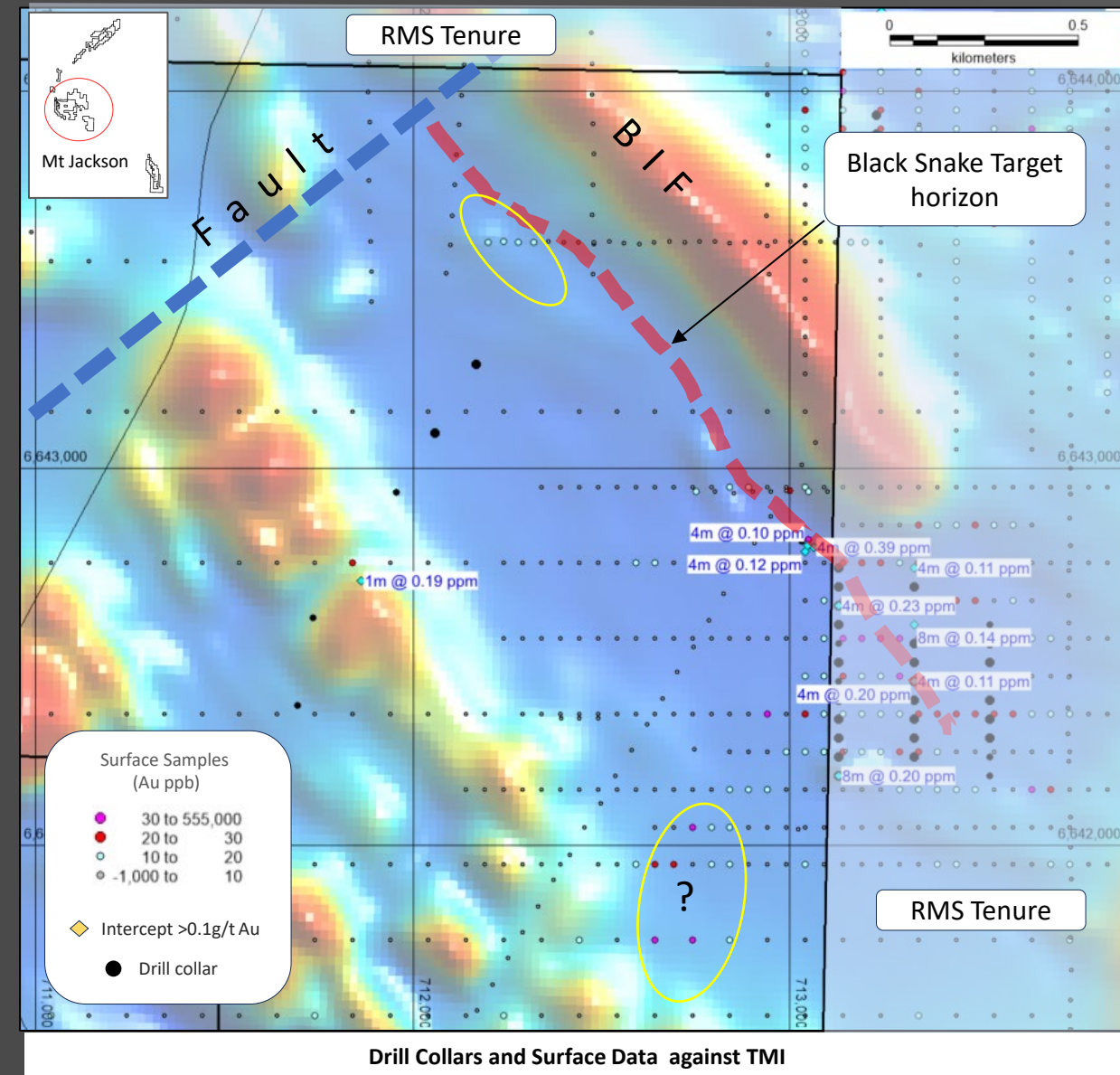
Mt Jackson

Black Snake

Area of anomalous gold in surface sampling and RAB drilling and also in drilling on adjacent tenure (held by RMS)

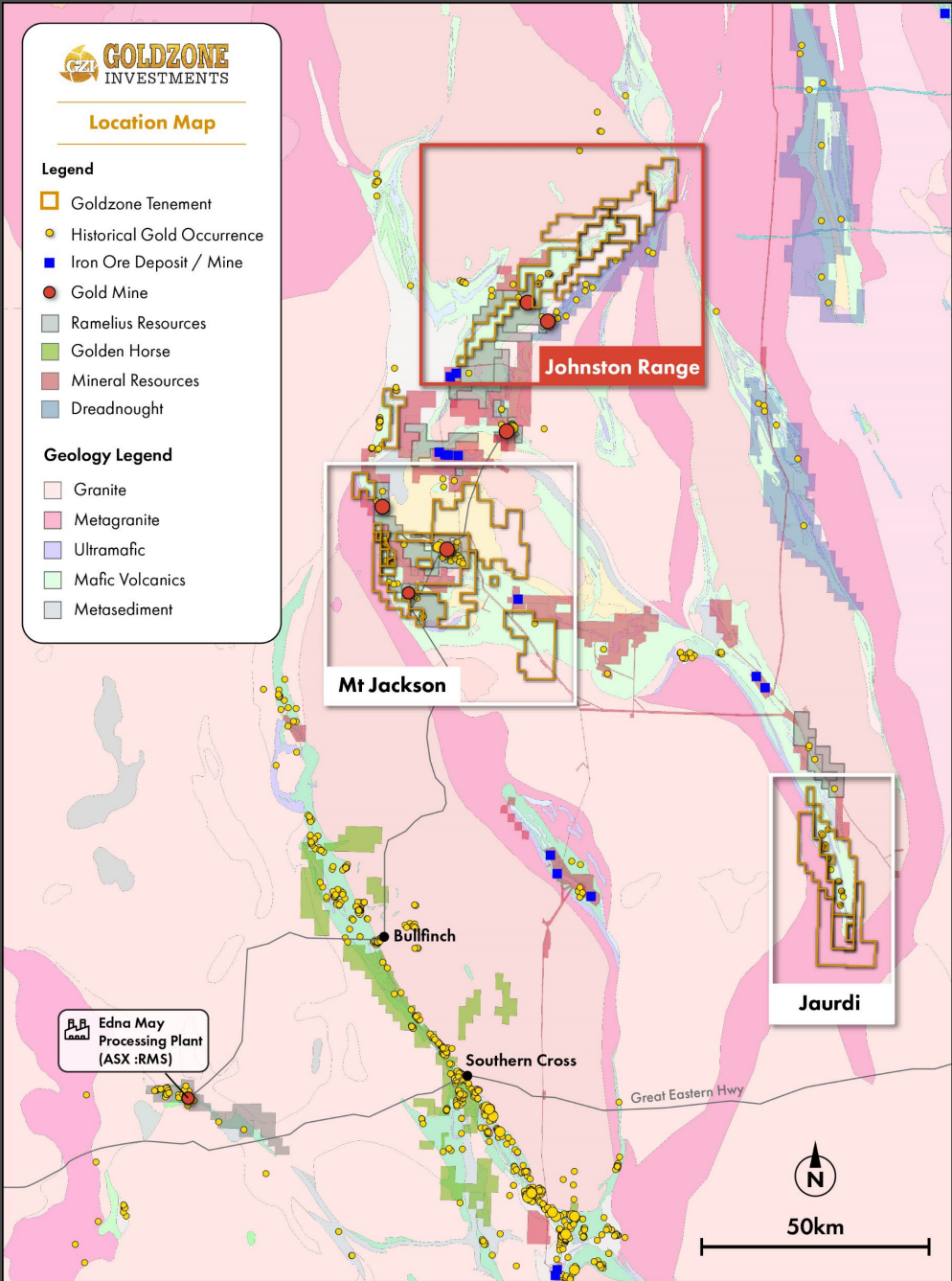
Appears related to a zone parallel to BIF

Similar setting to Golden Orb 5km to northwest.





Johnston Range Location





Johnston Range

Large consolidated area covering the northern extent of the Marda Greenstone belt and the regionally important Evanstone Shear zone

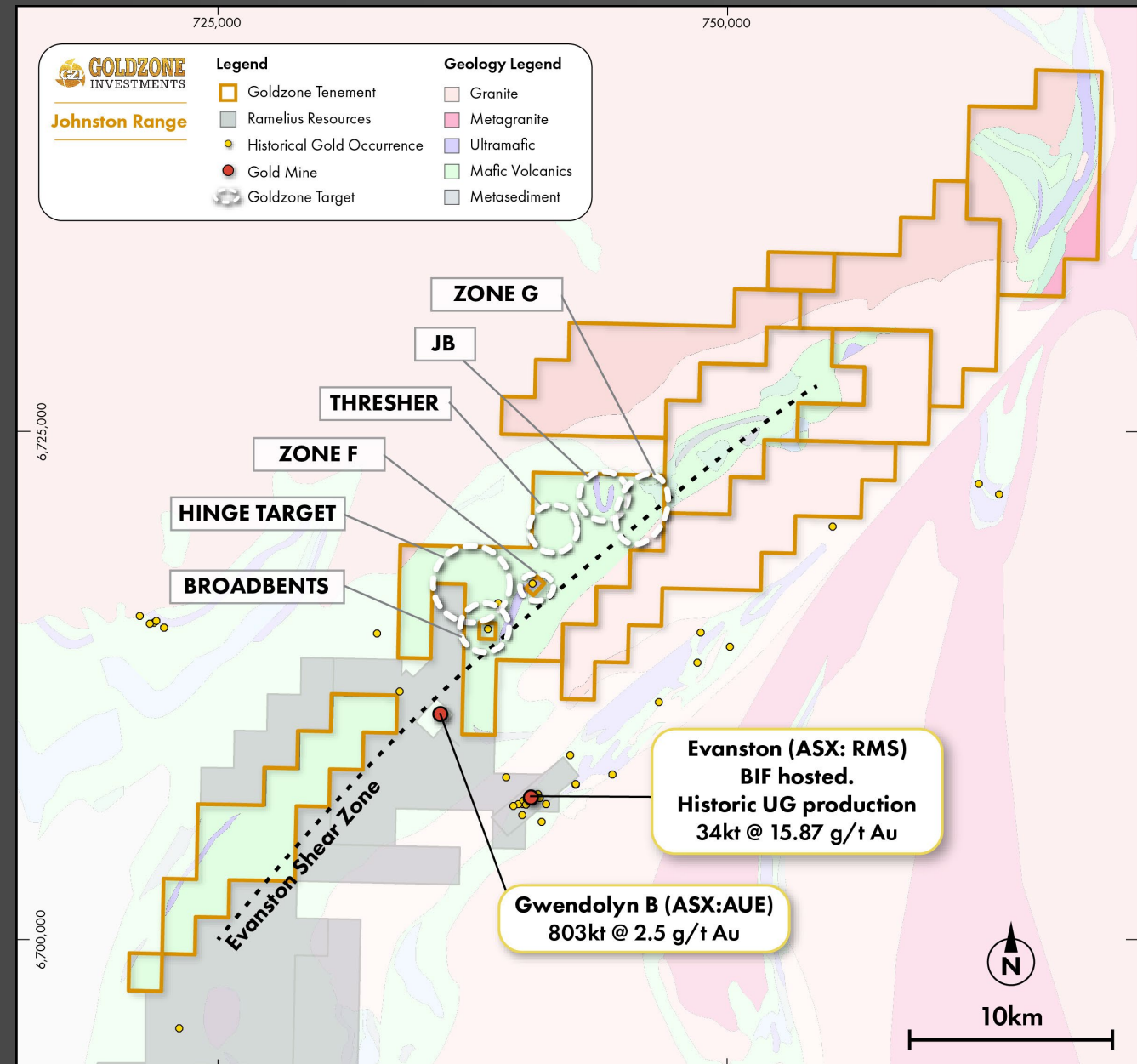
Area of incomplete surface sampling and little drilling

Most historical work done in the 1990's when gold was AU\$<500/oz.

Since then little to no systematic follow up of historic auger / surface anomalism

Target areas include;

- Zone F
- Broadbents + Hinge Target + Rufus
- Zone G + JB
- Thresher





Johnston Range Greater Broadbents

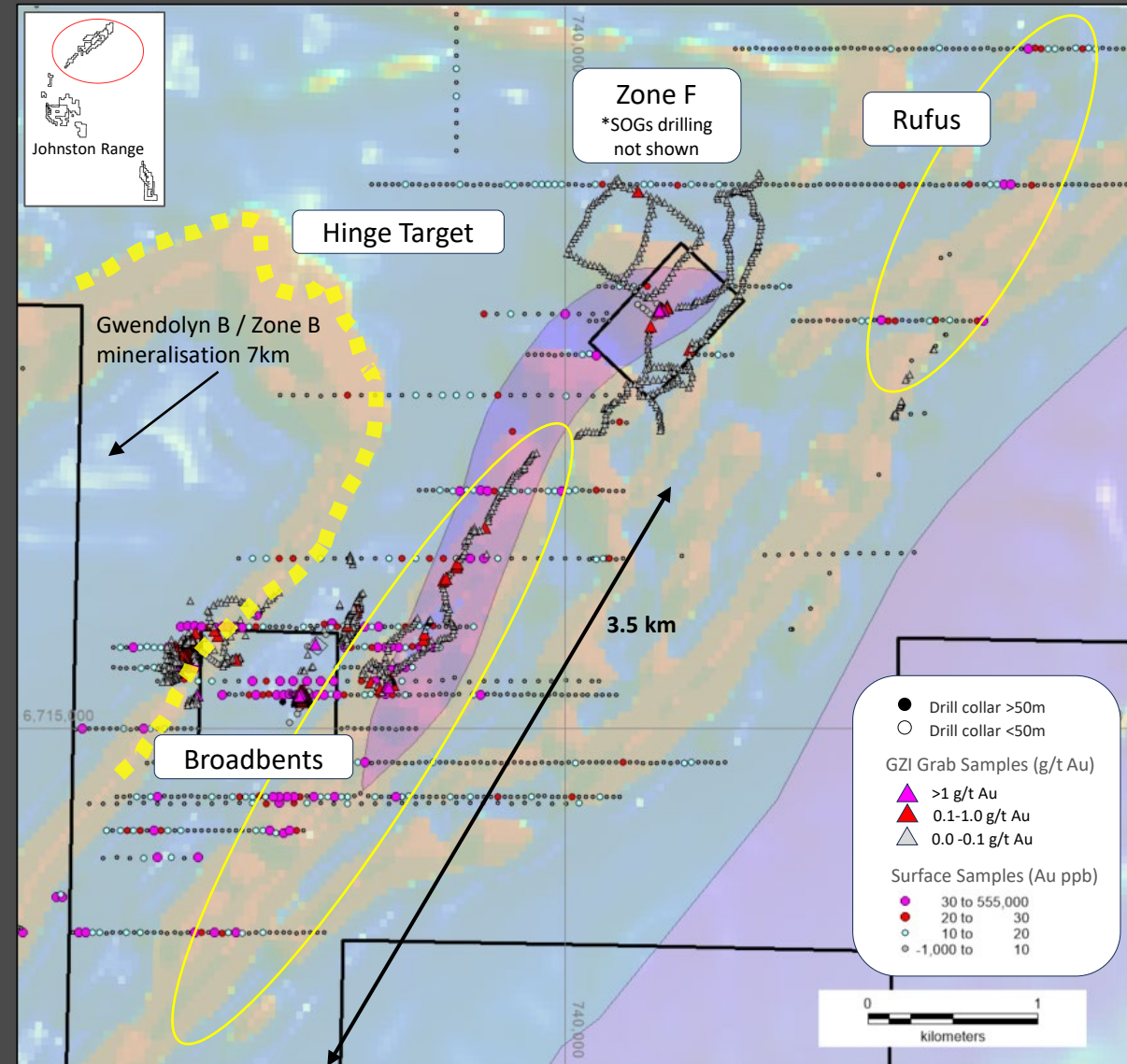
Incomplete surface sampling. Areas of anomalism not followed up (Rufus).

Drilling limited to Broadbents and Zone F

High grade mineralisation confirmed by limited drilling at Broadbents

Opportunity to expand surface coverage and expand currently anomalous areas to progress to drill targets

Fold Hinge structural target – similar structure that hosts Gwendolyn B / Zone B mineralisation 7km to the south.



Drill Collars and Surface Data against TMI and Geology



Johnston Range Greater Broadbents

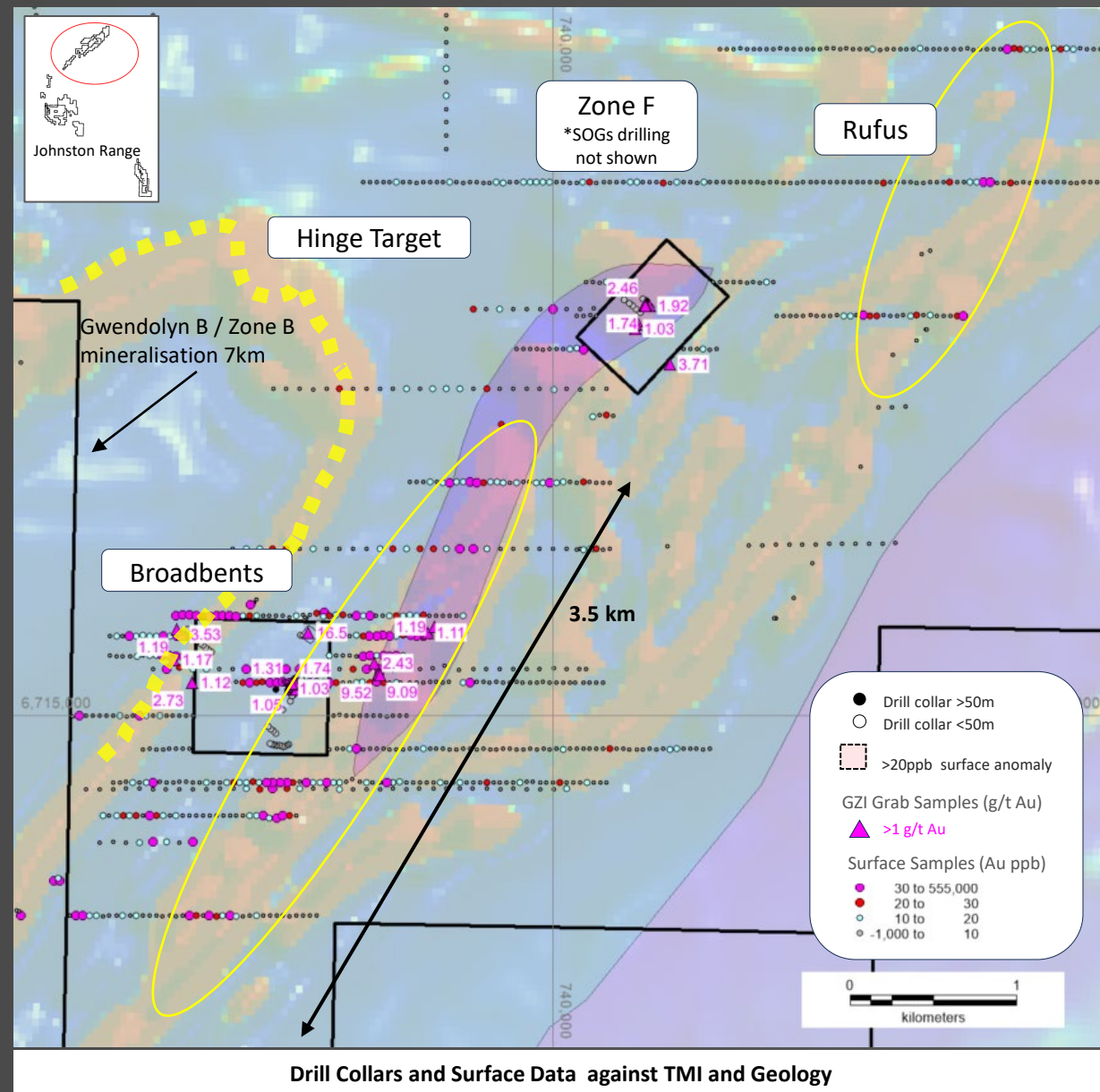
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Johnston Range

Broadbents

Mineralisation confirmed in drilling as high grade and shallow (within 50m deep) and within granted mining lease

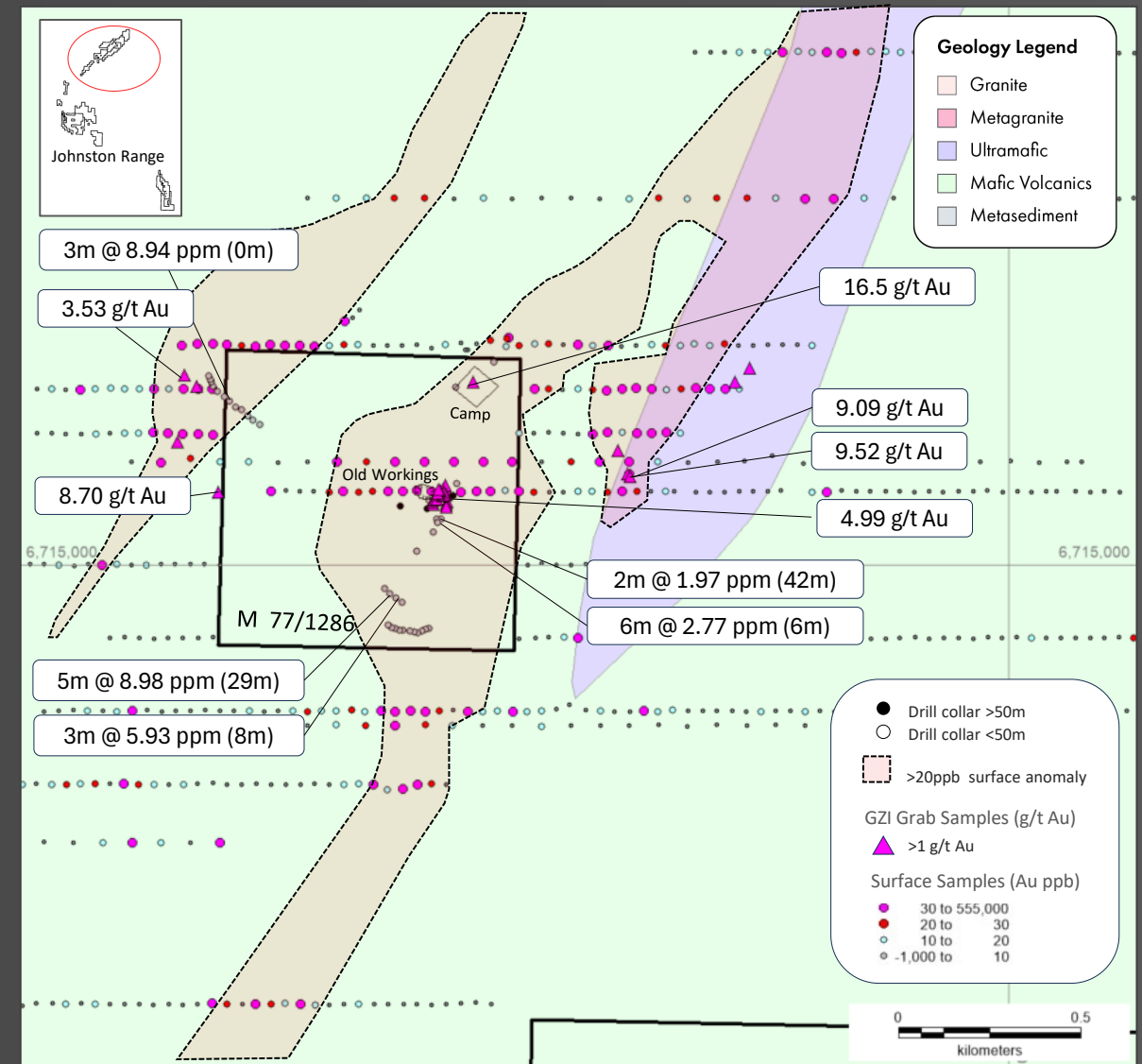
High grade mineralisation contained within large surface geochemical anomalism

Two zones

- > 2.5 km long
- > 1.5 km long

Requires immediate follow up along strike

HOLE	FROM	TO	INTERSECTION
BBR-11	29	34	5m @ 8.98 ppm
BBWR-04	0	3	3m @ 8.94 ppm
BBR-11	8	11	3m @ 5.93 ppm
BBWR-07	5	6	1m @ 3.43 ppm
BBR-01	6	12	6m @ 2.77 ppm
BBWR-05	33	34	1m @ 2.05 ppm
BBR-02	42	44	2m @ 1.97 ppm
BBR-03	0	2	2m @ 1.93 ppm





Johnston Range

Zone F

Zone F was drilled by Sons of Gwalia (SOG) in 1989. The RC drilling delineated a 300m long zone of mineralisation. Defined an (non-JORC) oxide resource of 40,000t @ 4 g/t Au¹

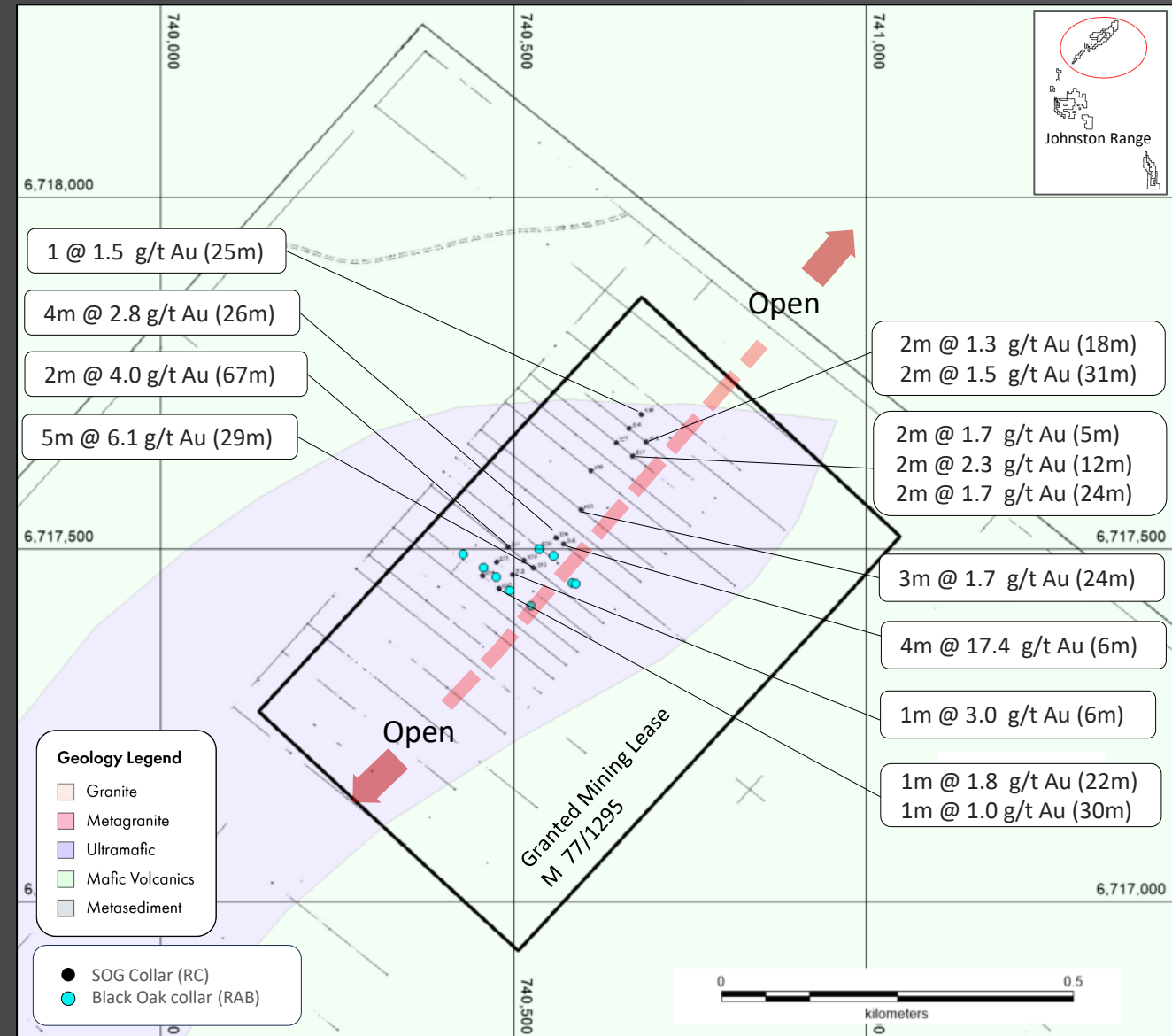
Black Oak Minerals 2015 tested the southern extent with shallow RAB² Drilling was “difficult” through pisolitic gravel. RAB collars appear position too far east or too shallow (some holes are 4-9m depth).

Zone F is open in all directions and on a current Mining Lease.

Opportunity to quickly delineate resource by further drilling. Note 2m @ 4.0 g/t Au from 67m most likely primary lode.

¹ Wamex Report A21678

² Wamex Report A108496.



Drill Collars against Geology



Johnston Range

Thresher Prospect

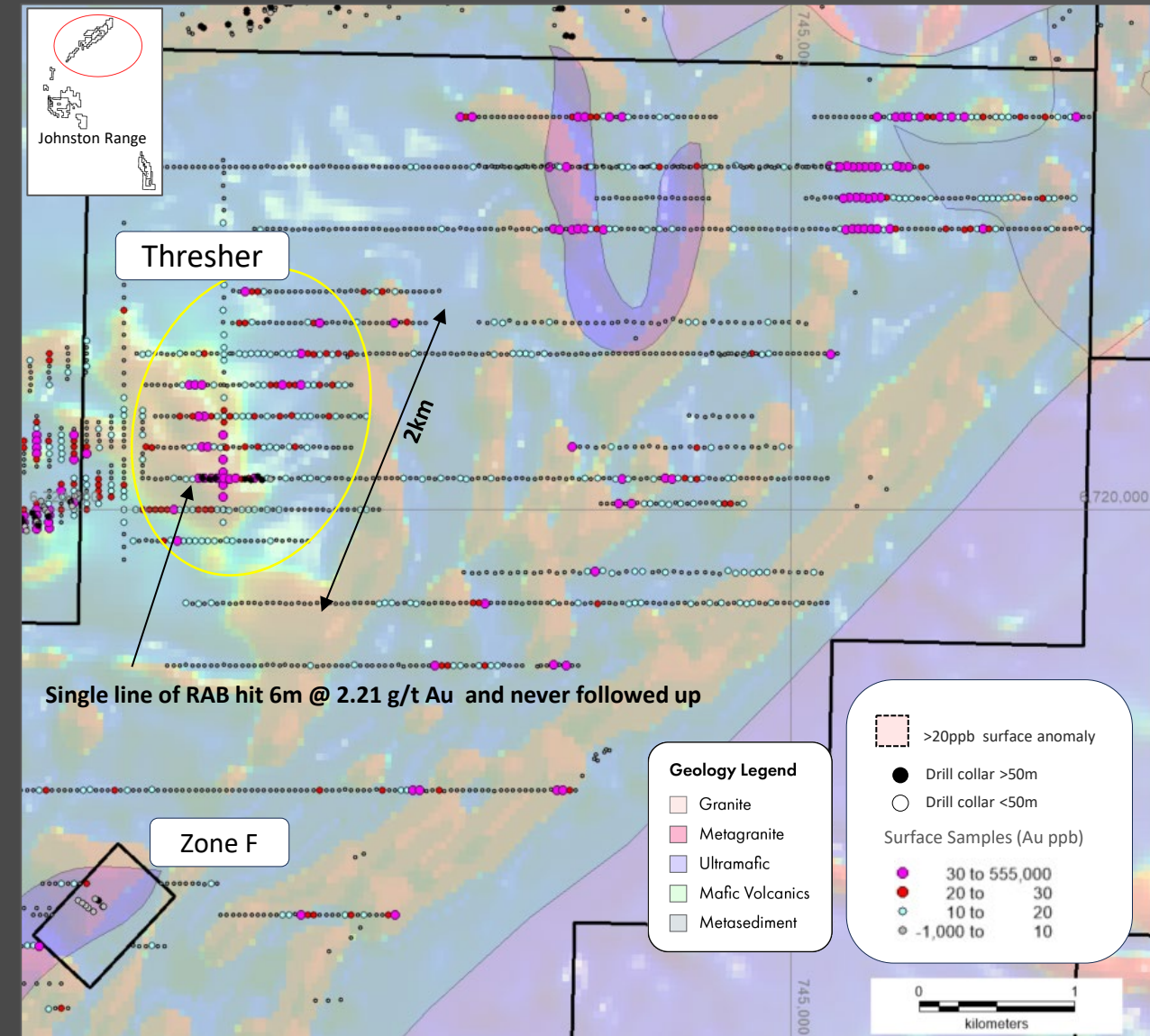
Large ~2km long auger anomaly

Tested by **single line** of RAB in 2015 by Black Oak Minerals who went into administration shortly after – never followed up

Results show multiple, shallow lodes

Commentary suggest alluvial and bedrock gold.

Multiple > 0.1 g/t Au intersections with better results (> 1gt Au) including:



Drill Collars and Surface Data against TMI and Geology



Johnston Range

Zone G & JB

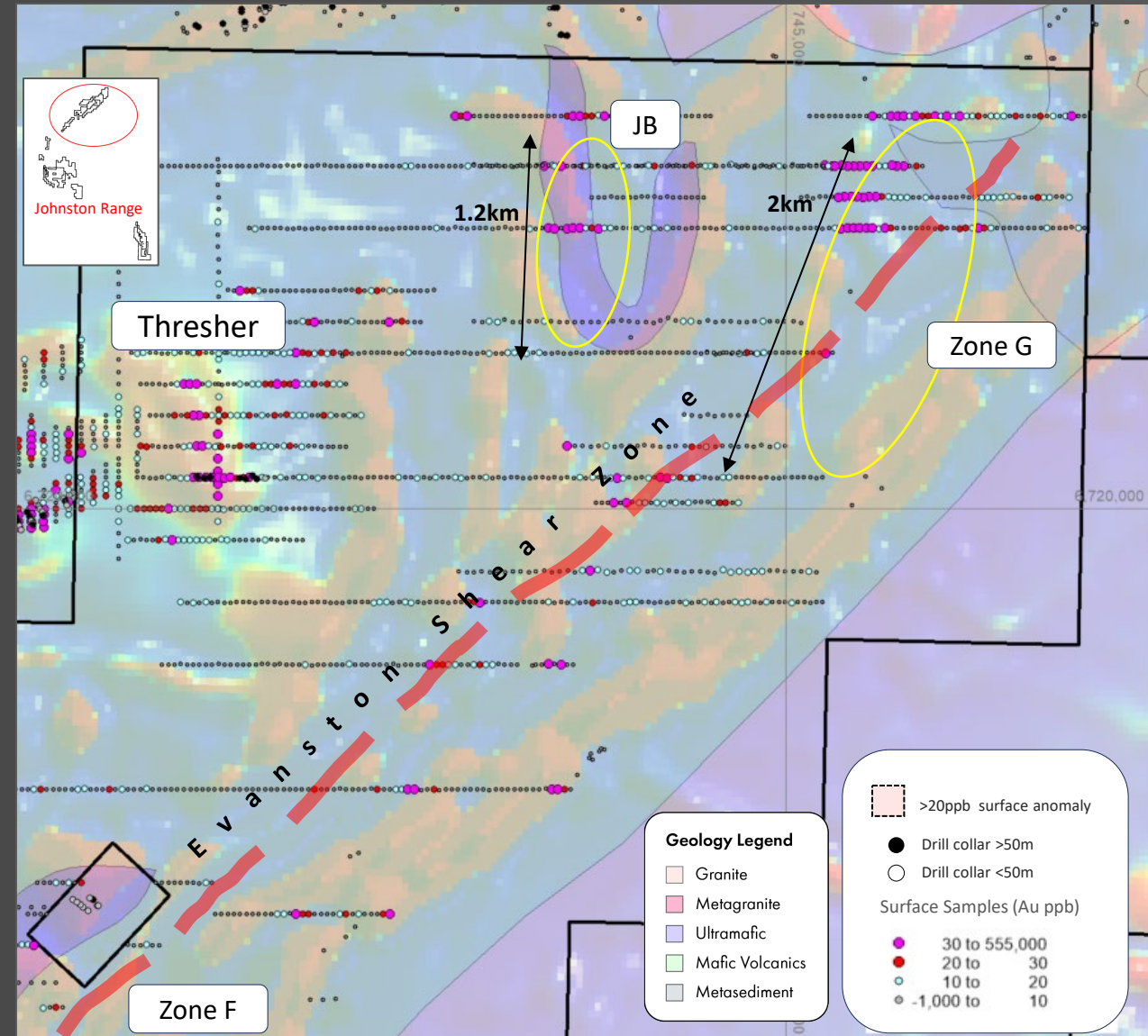
Multiple auger anomalies that need follow up – large gaps in the data

Two obvious anomalies 1.2-2km long – Zone G and JB

Zone G is situated along the Evanston Shear zone that hosts multiple gold deposits in the area including the Gwendolyn Deposit 64koz @ 2.1 g/t Au (ASX:AUE)

JB target sits on / adjacent to folded BIF

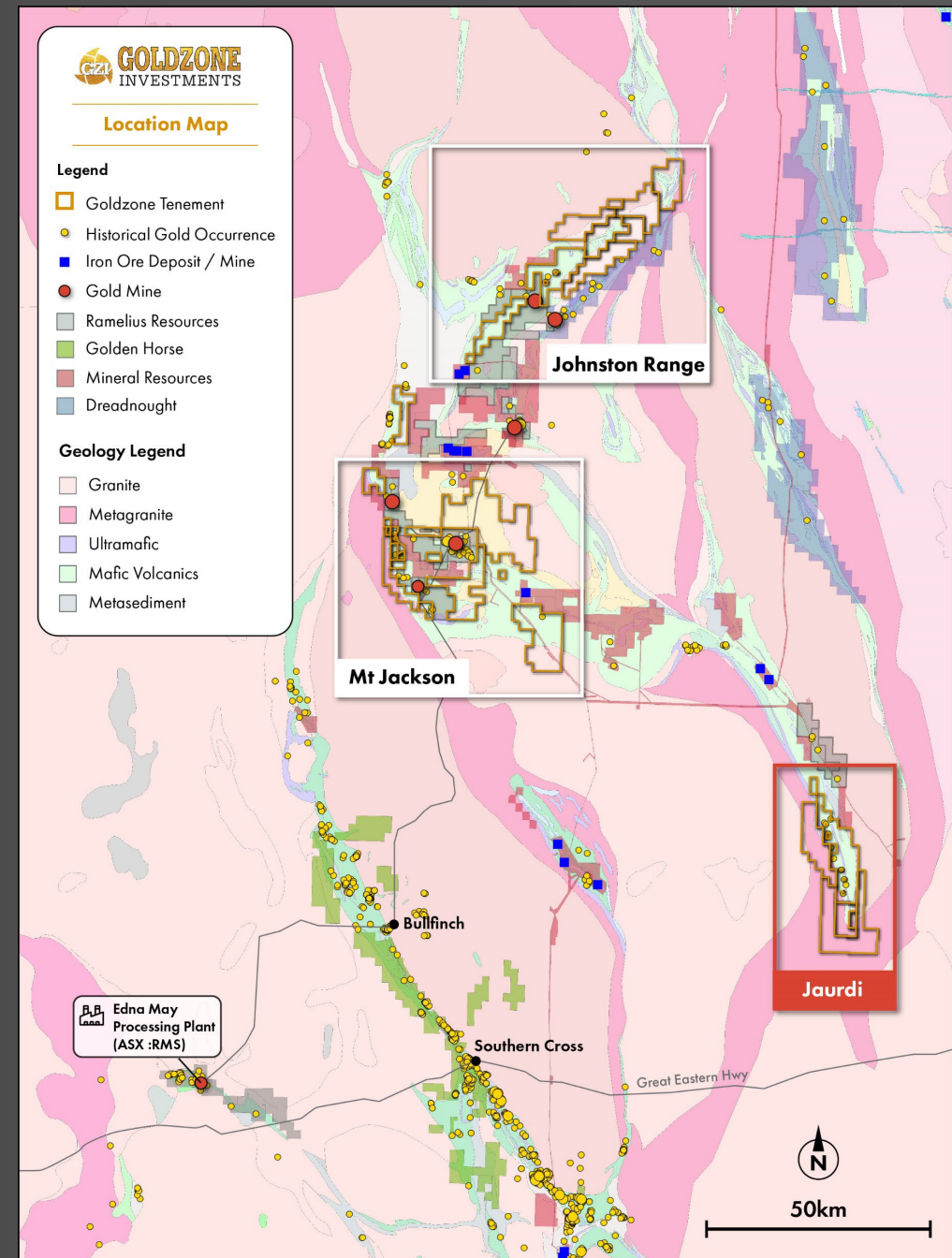
Neither target has been drill tested



Drill Collars and Surface Data against TMI and Geology



Jaurdi Location





Jaurdi

Large consolidated package over the Watt Hill greenstone belt (south- east extension of Marda-Diemals)

Line of historical workings based on high grade mineralisation in shear zones in ultramafic and BIF

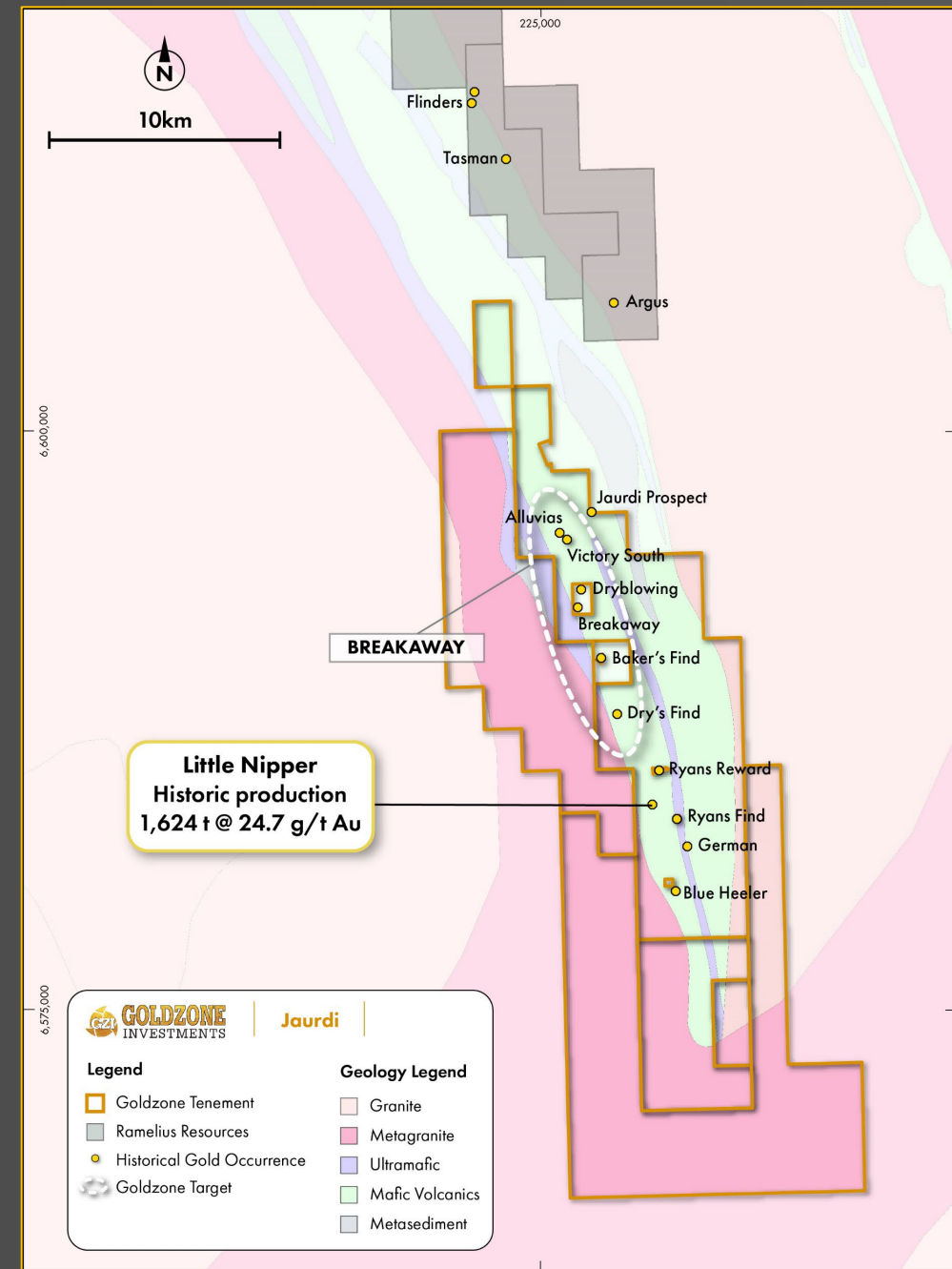
RMS's Tasman and Flinders Prospect to the north

5m @ 66.7 g/t Au,

8m @ 14.40 g/t Au

13m @ 4.37 g/t Au³

Majority of gold exploration was completed in 1990's (<AU\$500/oz) and since then focus has on Fe.



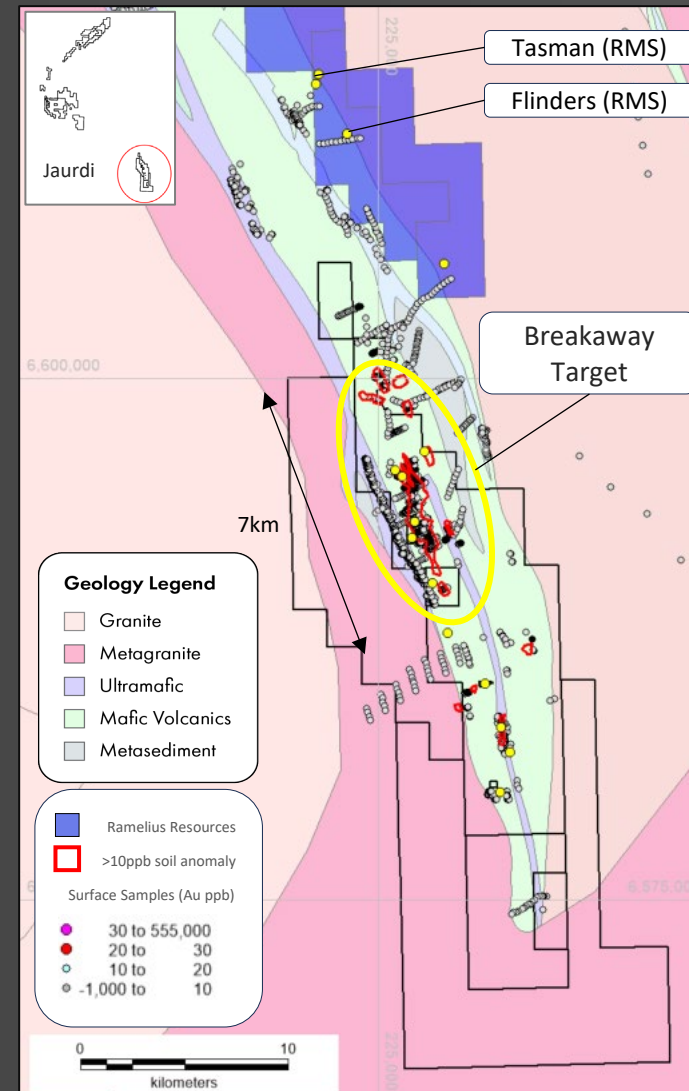


Jaurdi

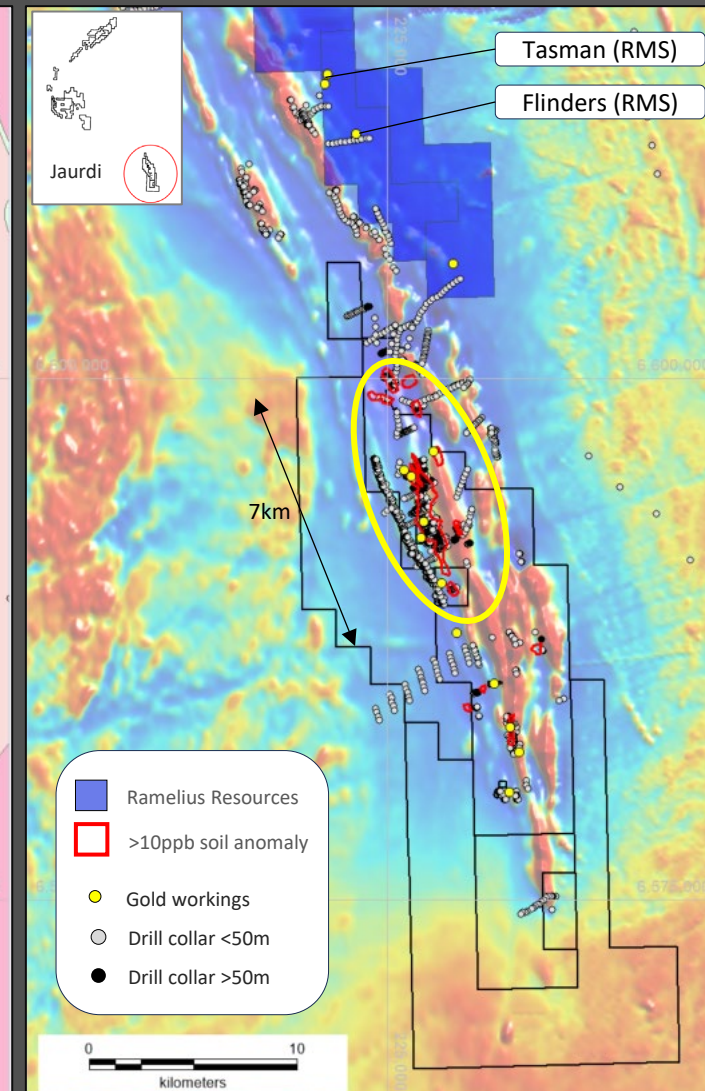
Breakaway

Large 7km long surface anomaly termed “Breakaway”. Includes historical workings in BIF and ultramafics

Drilling focused on iron units (BIF) to west and significant amount are shallow (<50m)



Surface data over Geology



Drill Collars against TMI

Jaurdi

Breakaway

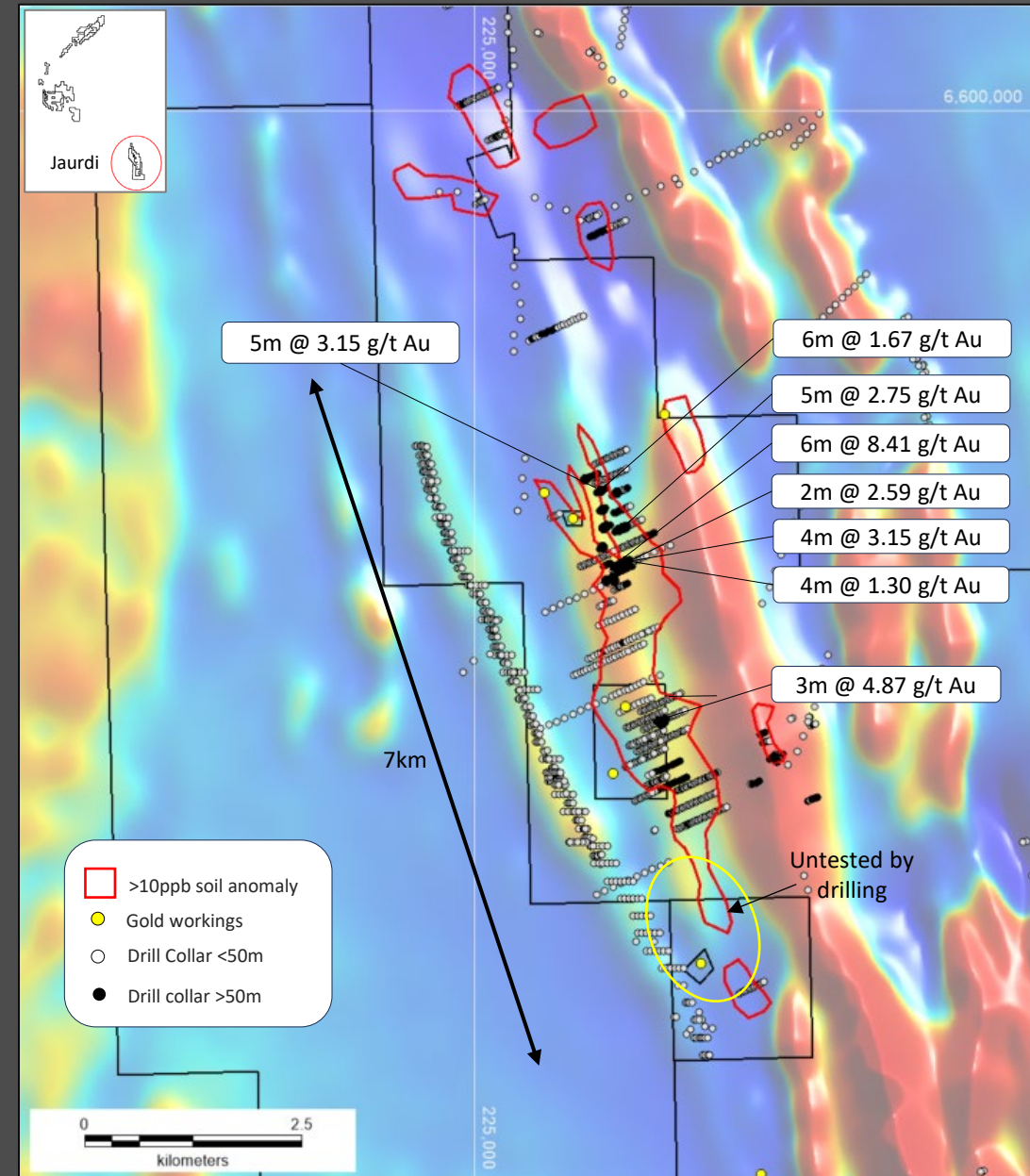
Huge 7km long gold in soil anomaly defined adjacent to BIF

Drilling has hit high grade mineralisation in oxidised and fresh

Many holes have no follow up and require drilling along strike

Areas of surface anomalism remain untested by drilling

Significant surface footprint with potential to host large endowment of mineralisation



Drill Collars against TMI



Take Home - Opportunity

Large tenement position in an area of operating gold mines

RMS currently monetising >1.5g/t Au resources

Multiple walk up drill targets from historical work completed in the 1990's – when gold was AU\$<500/oz

Targets have scale - 1-7km long surface geochemistry anomalies

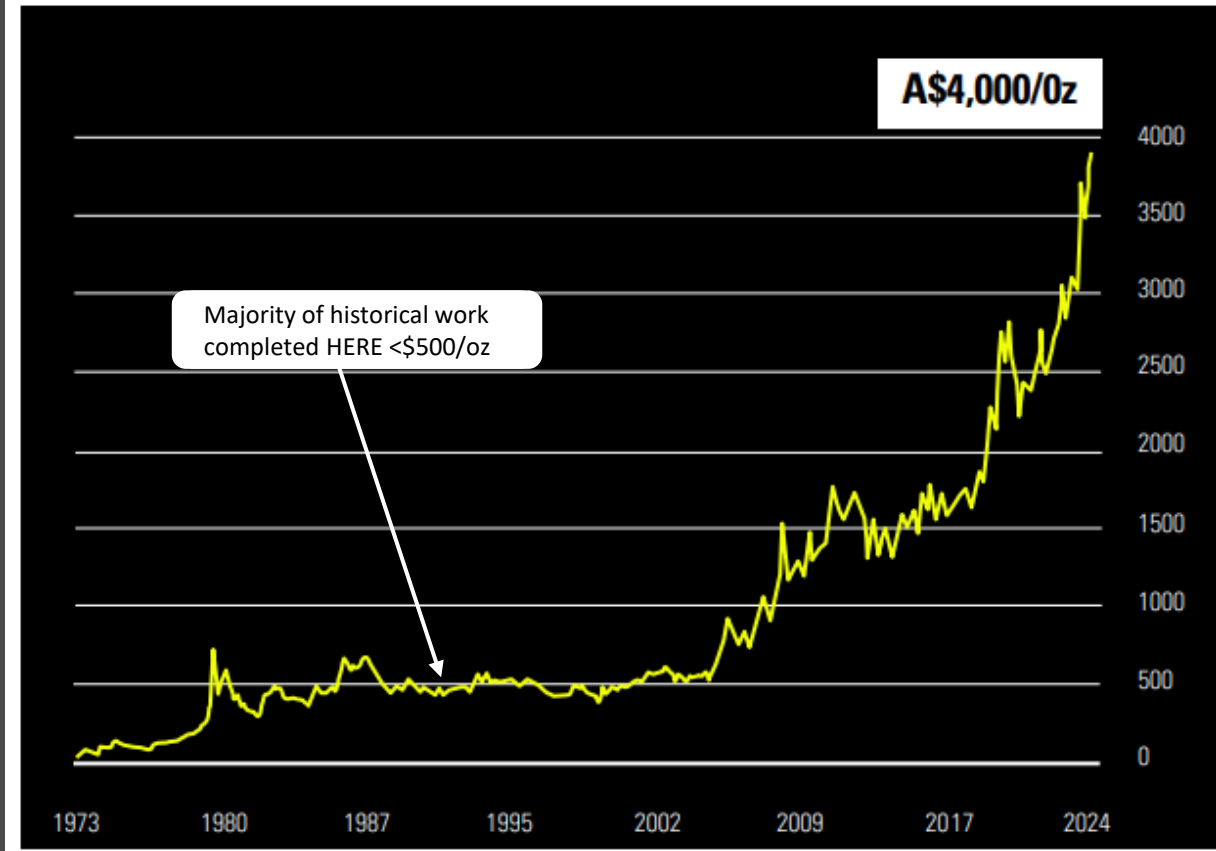
Many targets have confirmed economic grades in drilling – just need follow up

Clear opportunity to delineate economic resources

Gold price

AUD/oz
as at 16 October 2024

Source: kitco.com





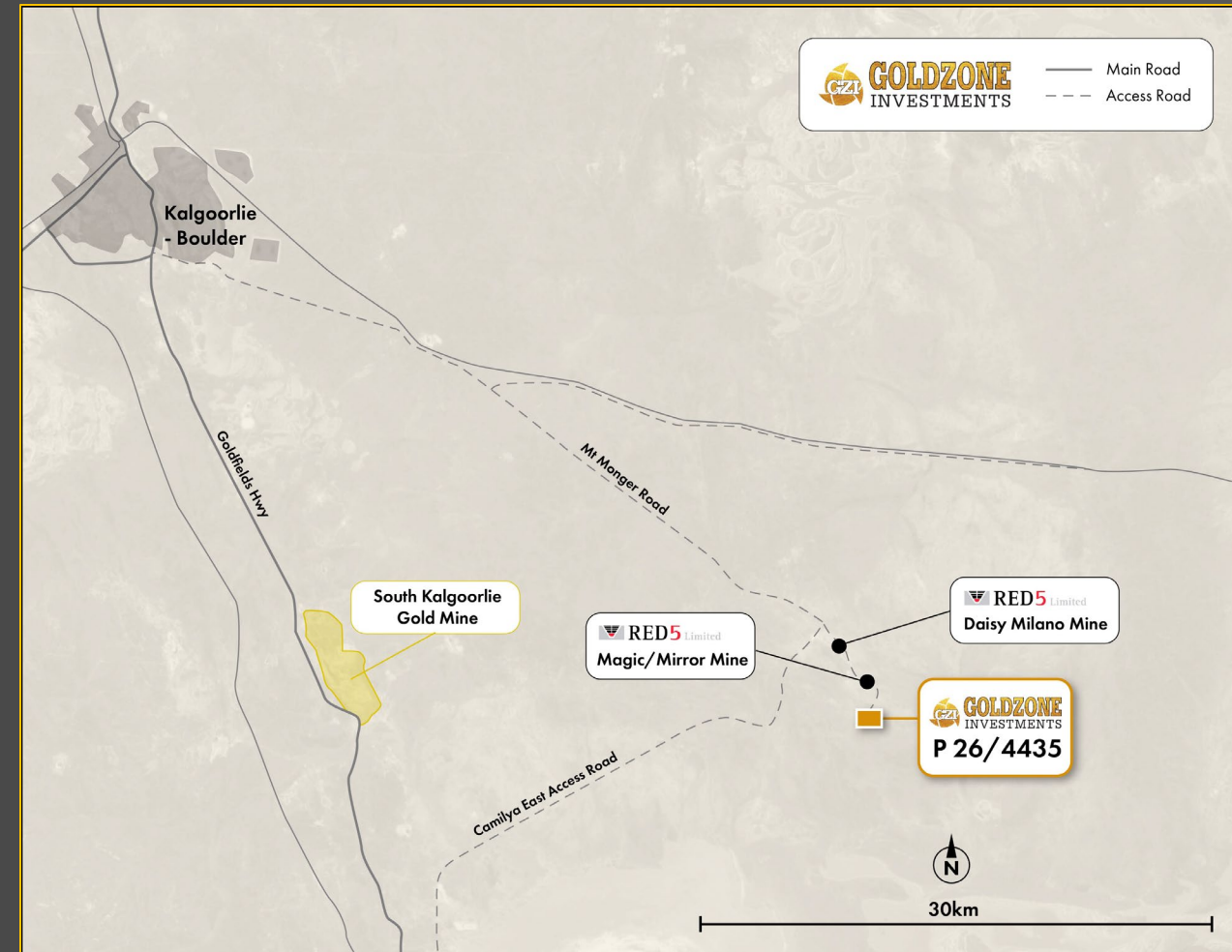
Appendices



Appendices

Grey Sapphire – P 26/4435

- APPROX 58 KM SOUTHEAST OF KALGOORLIE IN MONGER GOLDFIELD.
- CLOSE TO EXISTING INFRASTRUCTURE - 2 KM SOUTH OF RED 5 (FORMERLY SILVERLAKE) MAGIC/MIRROR MINE SITE.
- LEGACY DRILLING DEFINED JORC RESOURCE.
- MINE PLAN SUBMITTED BY PREVIOUS OPERATOR.
- GZI HAS POW IN PLACE FOR INFILL DRILLING.





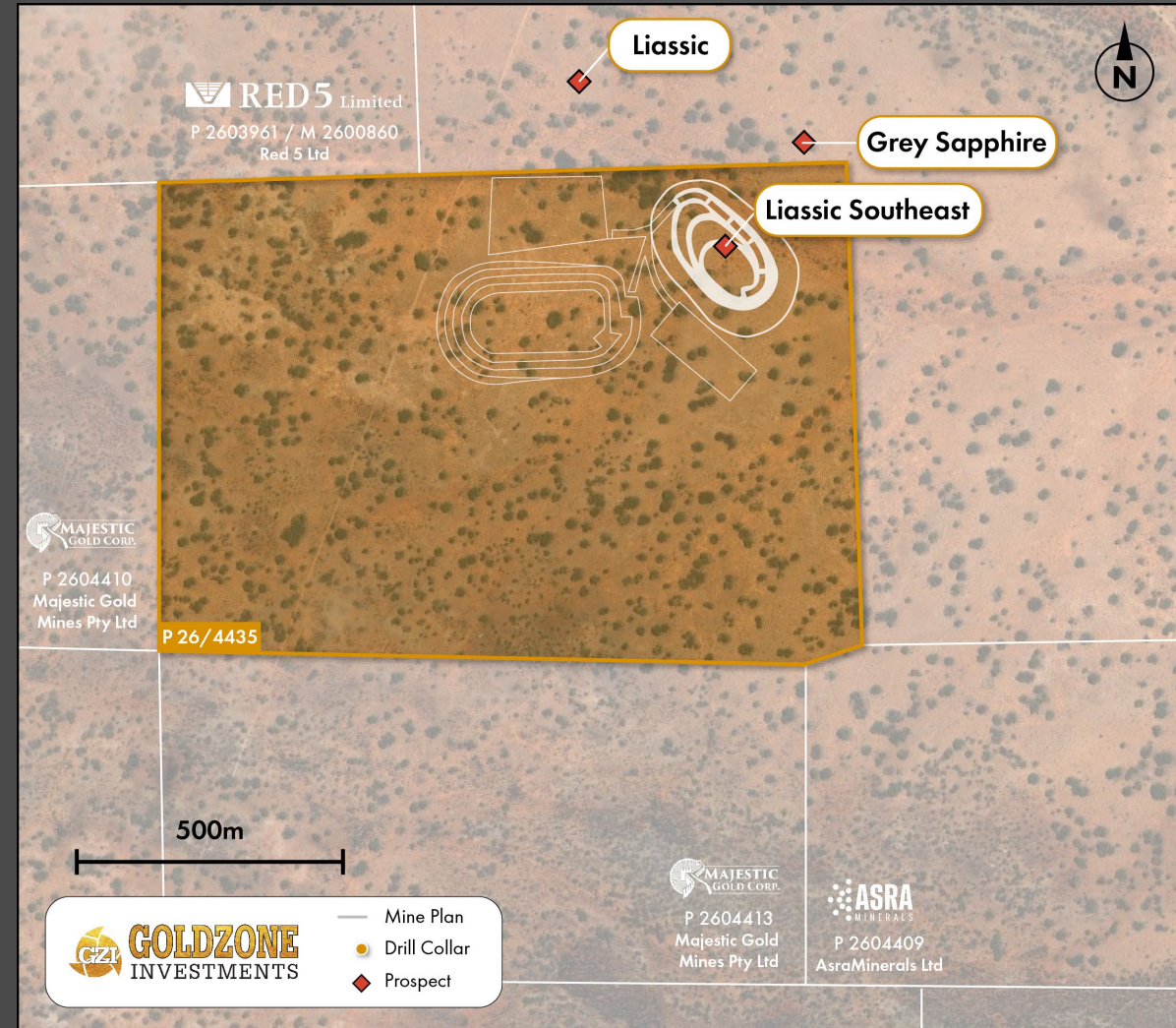
Appendices

Grey Sapphire – P 26/4435

- "THE GREY SAPPHIRE AND LIASSIC PROSPECTS DEFINED BY SILVER LAKE RESOURCES ON LEASE M26/0402 COMPRISE A JORC COMPLIANT RESOURCE OF 14,352 OUNCES (210.6 KT @ 2.12 G/T). THE STRIKE EXTENSION OF THESE RESOURCES CONTINUES TO THE SOUTH-EAST AND EXTENDS INTO P26/3173*. FURTHER DRILLING ON P26/3173 [NOW GZI'S P26/4435], APPROXIMATELY 250 METRES TO THE SOUTH OF THE LIASSIC DEPOSIT HAS IDENTIFIED ANOTHER DISCRETE ZONE OF MINERALISATION."¹
- MINE PLAN SUBMITTED BY SILVERLAKE RESOURCES.²
- EXCELLENT POTENTIAL TO CONVERT LEGACY WORK INTO ACTIVE MINE WITH MINIMAL RISK.
- GOLDZONE HAS POW IN PLACE FOR ADDITIONAL INFILL DRILLING AS MAY BE REQUIRED.
- EXPLORATION POTENTIAL IN SW SECTOR OF TENEMENT.

¹ Mineralisation Report for Mining Tenement Application P 26/3173, Silverlake, July 2011

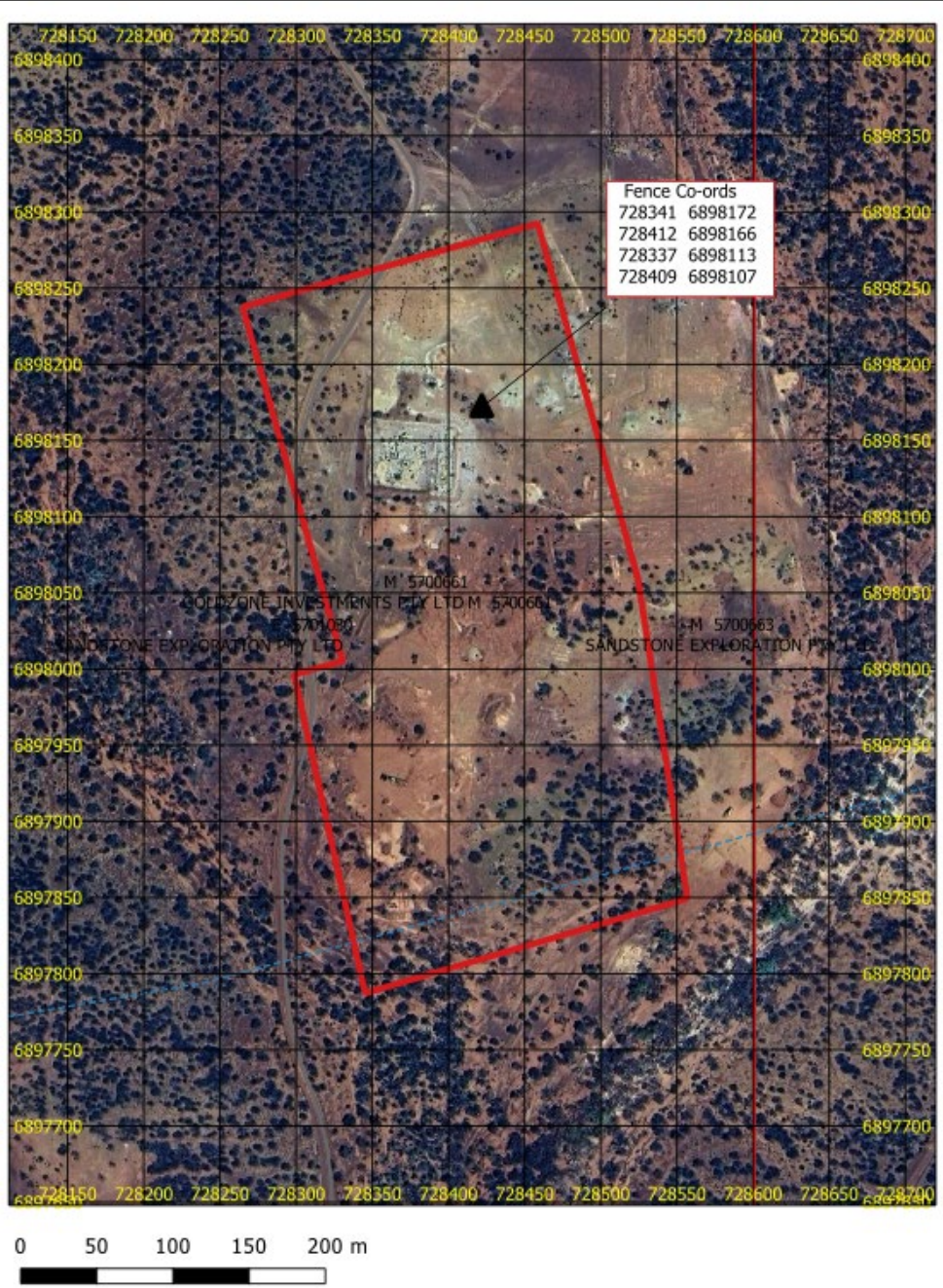
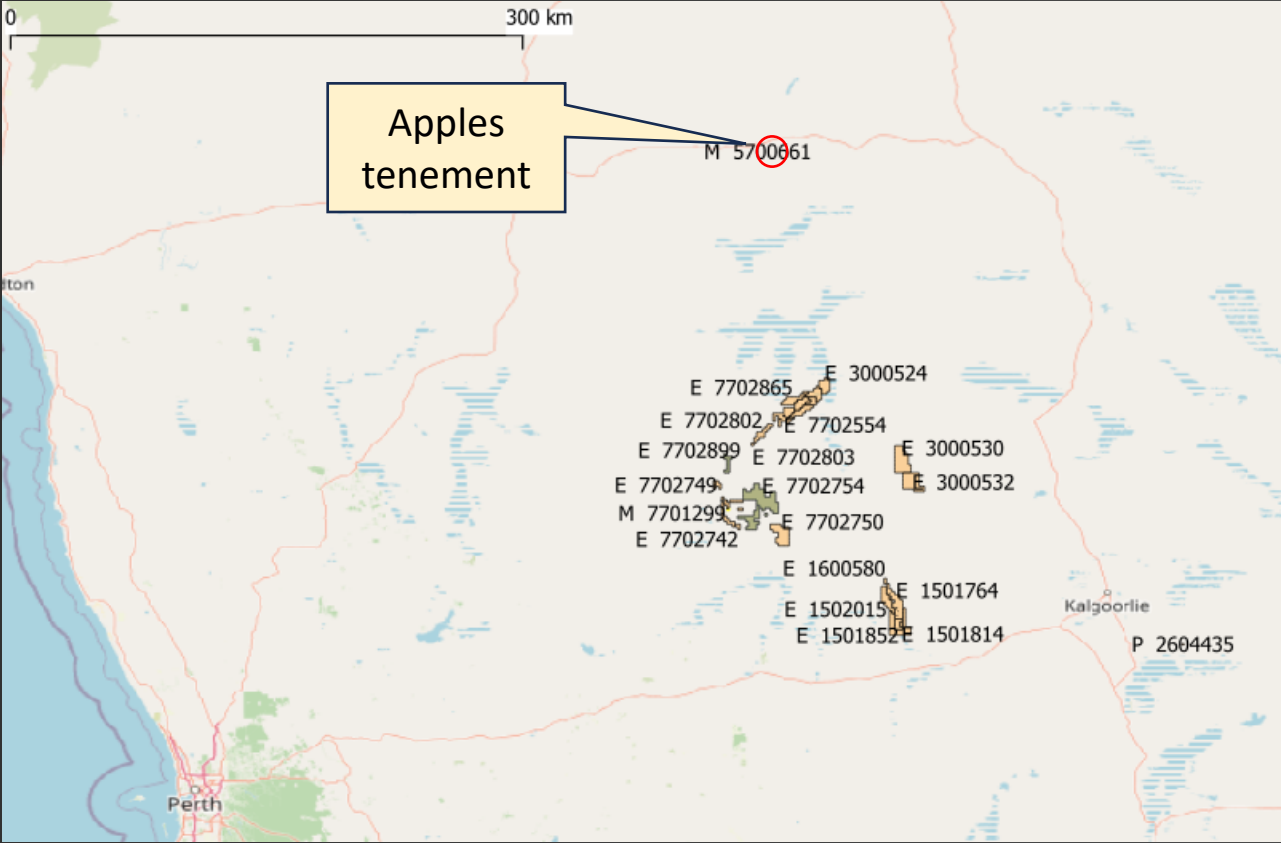
² Supporting Statement for Mining Lease over P 26/3173; Silverlake, July 2011





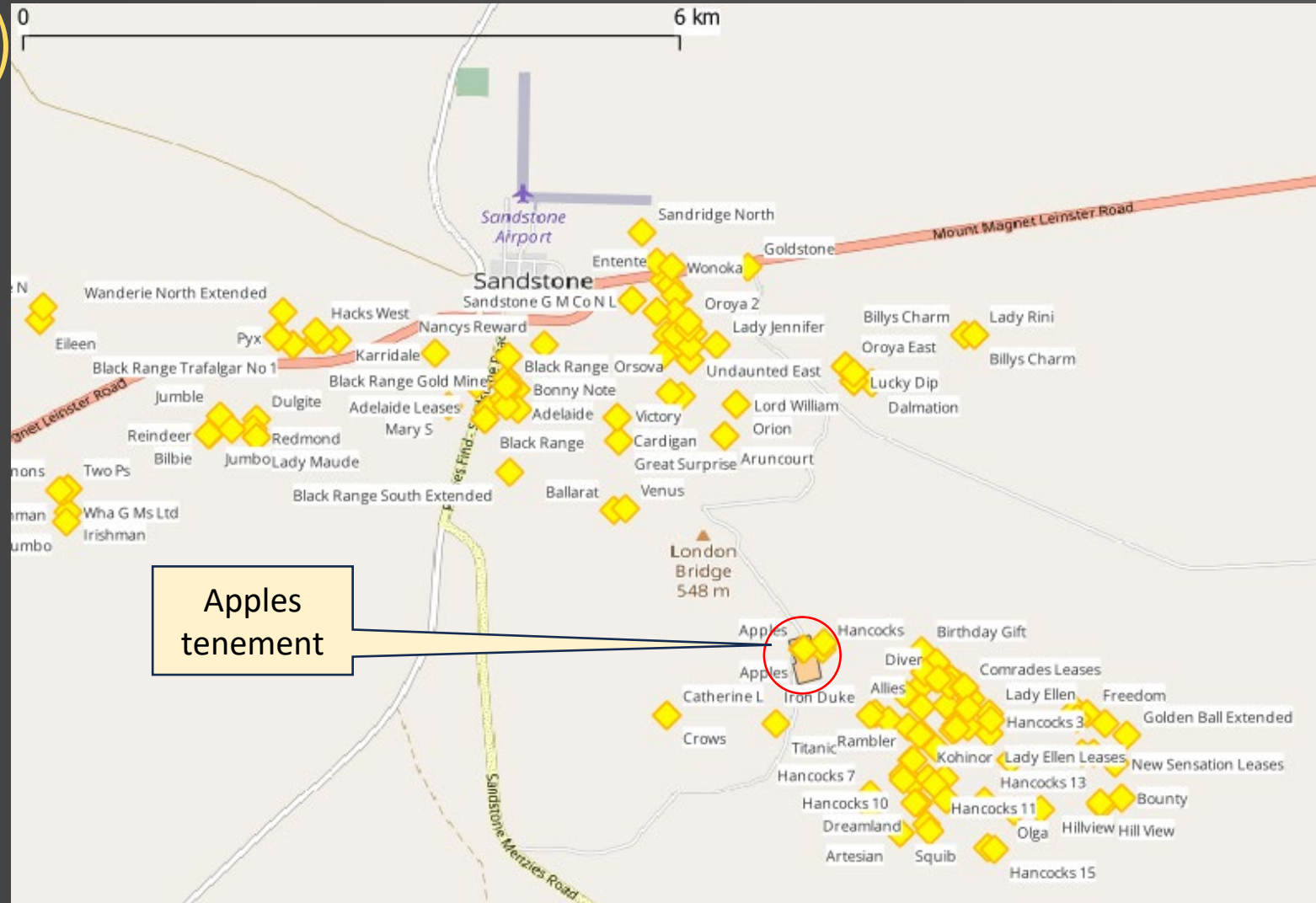
Appendices

Apples – P 26/4435 (Sandstone District)





Apples – P 26/4435 (Sandstone District)





Appendices

Goldzone Tenements in Gold package

	Blocks	Ha	Total sq km	Tenements
Johnston Range	42	104.5	131.2	5
Mt Jackson	30	233.6	95.3	11
Jaurdi	115	6.6	356.6	7
Sandstone	0	9.7	0.1	1
Grey Sapphire	0	115.2	1.2	1
	187	469.7	584.4	25

Tenement	Status	Project	Principal Holder	Blocks	Hectares	Current Area (sq km)
P 26/4435	Current	Grey Sapphire	Goldzone Investments Pty Ltd		115.200	1.152
E 15/1764	Current	Jaurdi	Goldzone Investments Pty Ltd	38		117.800
E 15/1803	Current	Jaurdi	Goldzone Investments Pty Ltd	10		31.000
E 15/1814	Current	Jaurdi	Goldzone Investments Pty Ltd	2		6.200
E 15/1852	Current	Jaurdi	Goldzone Investments Pty Ltd	39		120.900
E 16/580	Current	Jaurdi	Goldzone Investments Pty Ltd	2		6.200
E 15/2015	Application	Jaurdi	Goldzone Investments Pty Ltd	24		74.400
P 15/6720	Current	Jaurdi	Goldzone Investments Pty Ltd		6.635	0.066
M 77/1286	Current	Johnston Range	Goldzone Investments Pty Ltd		64.525	0.645
M 77/1295	Current	Johnston Range	Goldzone Investments Pty Ltd		40.024	0.400
E 77/2554	Current	Johnston Range South	Goldzone Investments Pty Ltd	26		80.600
E 77/2802	Current	Johnston Range South	Goldzone Investments Pty Ltd	15		46.500
E 77/2803	Application	Johnston Range South	Goldzone Investments Pty Ltd	1		3.100
E 77/2636	Current	Mt Jackson	Goldzone Investments Pty Ltd	14		43.400
E 77/2742	Current	Mt Jackson	Goldzone Investments Pty Ltd	3		9.300
E 77/2749	Current	Mt Jackson	Goldzone Investments Pty Ltd	7		21.700
E 77/2791	Current	Mt Jackson	Goldzone Investments Pty Ltd	1		3.100
E 77/3005	Current	Mt Jackson	Goldzone Investments Pty Ltd	1		3.100
M 77/1299	Application	Mt Jackson	Goldzone Investments Pty Ltd		11.000	0.110
P 77/4598	Current	Mt Jackson	Goldzone Investments Pty Ltd		26.0966	0.261
P 77/4611	Current	Mt Jackson	Goldzone Investments Pty Ltd		11.530	0.115
E 77/2301	Current	Mt Jackson	Goldzone Investments Pty Ltd	2		6.200
E 77/2435	Current	Mt Jackson	Goldzone Investments Pty Ltd	2		6.200
P 77/4372	Current	Mt Jackson	Goldzone Investments Pty Ltd		185.000	1.850
M 57/661	Current	Sandstone	Goldzone Investments Pty Ltd		9.690	0.097

Subject to change



Ramelius acquisition of Black Oak Minerals

Upon acquisition, the Marda resources were 300,000 oz @ 2 g/t Au⁴

Marda	Dolly Pot	-	-	-	560,000	1.7	31,000	44,000	1.7	2,300	610,000	1.7	34,000
	Dugite	-	-	-	250,000	1.9	15,000				250,000	1.9	15,000
	Python	-	-	-	760,000	1.9	47,000	170,000	1.8	10,000	940,000	1.9	57,000
	Goldstream	-	-	-	100,000	2.5	8,300	130,000	1.4	5,900	230,000	1.9	14,000
	Golden Orb	-	-	-	370,000	3.0	35,000	190,000	1.8	11,000	560,000	2.6	46,000
	King Brown	-	-	-	130,000	4.3	18,000	41,000	1.9	2,600	170,000	3.7	21,000
	Die Hardy	-	-	-	1,100,000	1.6	54,000	450,000	1.5	21,000	1,500,000	1.6	75,000
	Red Legs	-	-	-	-	-	-	370,000	2.9	34,000	370,000	2.9	34,000
	Total Marda	-	-	-	3,200,000	2.0	210,000	1,400,000	2.0	87,000	4,600,000	2.0	300,000

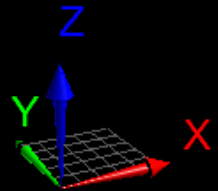
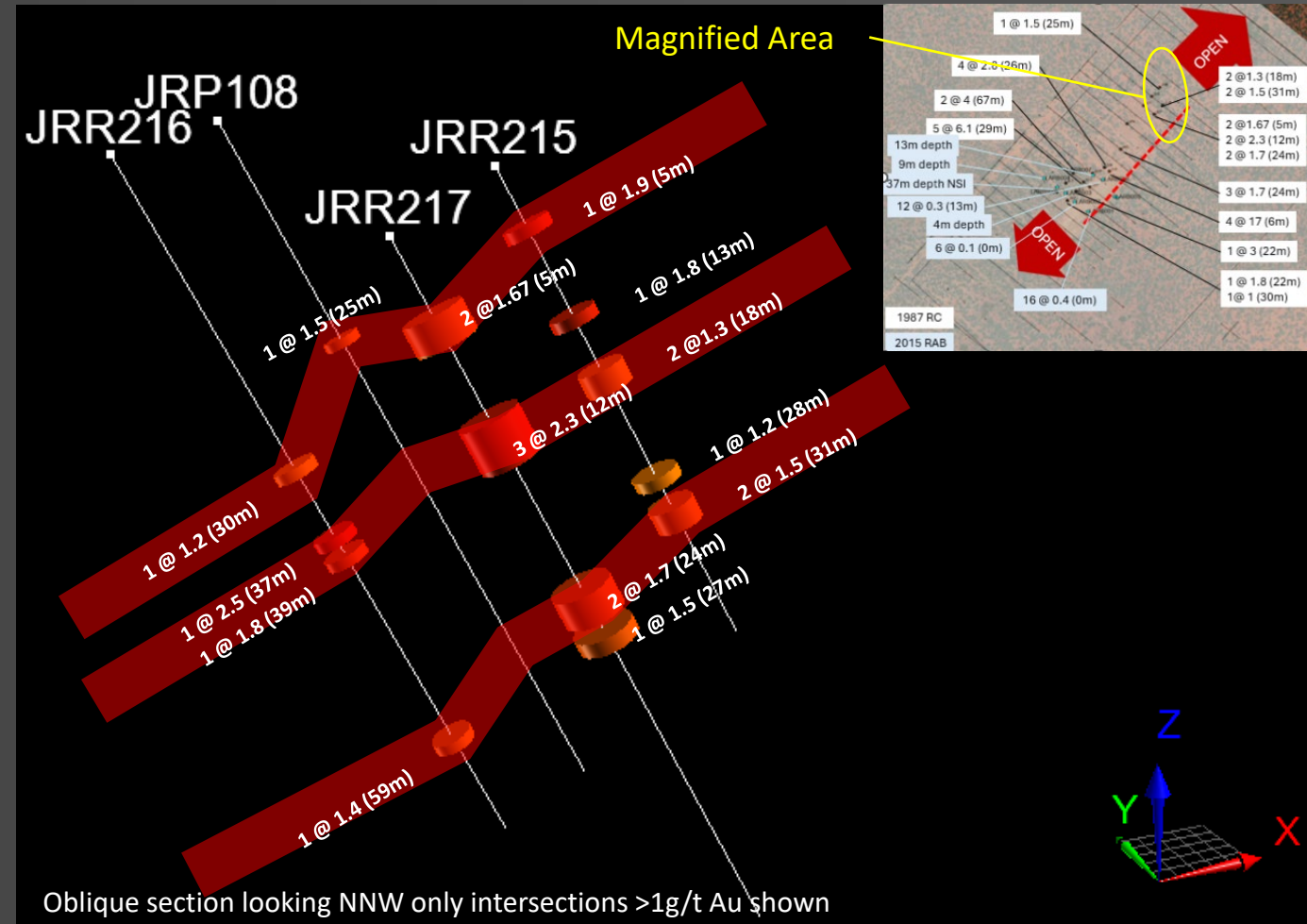


Appendices

Zone F – Northern end

The northern extent of the SOG RC drilling shows

- +1.5 g/t Au grades
- Multiple zones of 1-3m thick mineralisation
- Shallow potentially suitable for open pit mining
- Open in all directions





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